



Beijing Capital rolls out red carpet...



Long March of China's airports arrives at Routes...



Big game: Exhibitors offer top prizes for active networkers...

Routes™

PRODUCED BY



AN OFFICIAL DAILY NEWSPAPER OF THE 15TH WORLD ROUTE DEVELOPMENT FORUM

Beijing Daily

Sunday | 13th September 2009



Last night

Scots rock Beijing

THE Scottish Government hosted last night's reception at The Westin, Beijing, where delegates were treated to whisky and traditional music from Scots band Skerryvore. Their songs included Caledonian – about one man's love for his country.

"It is our great pleasure to host this Scotland reception and we are delighted to launch this conference in this wonderful host city. China is being reborn – it's very different from the place I first visited in the 1970s. The World Route Development Forum is a groundbreaking event and rewarding for all of the people here," said Stewart Stevenson MSP, Minister for Transport, Infrastructure and Climate Change, The Scottish Government. "We hope as many of you as possible will visit Scotland. Edinburgh Airport continues to grow, despite the economic situation. It handles nine million passengers per year and offers 140 destinations – of course there is potential to grow."



Stewart Stevenson MSP, Minister for Transport, Infrastructure and Climate Change, The Scottish Government, presented raffle winner Tina Bendix, marketing manager aviation, Copenhagen Airports, and runner-up Carmine Bassetti, head of airports, GMR, with their prizes.



We have:

The ideal hub to Northern Europe

We want: More passengers and cargo

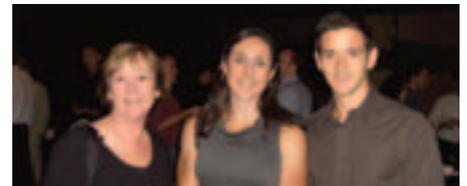
A perfect location combined with outstanding efficiency and plenty of runway capacity has long made Copenhagen Airport the largest airport in Scandinavia. Today, a well-developed route network makes Copenhagen Airport the natural gateway to the north of Europe. Compared with other major European airports, Copenhagen Airport is relatively uncongested and has tremendous growth potential. The opportunity is here and now – if you want to be part of it, contact us right away.

ScandinaviaHub.com or call +45 3231 2018

Scandinavia's Hub 



Scots rock Beijing cont...



Wendy Cormie, marketing manager, Hamilton International; Rhonda Blackmore, Royal Canadian Mounted Police; and Chen Knahan, international relations advisor, El Al.



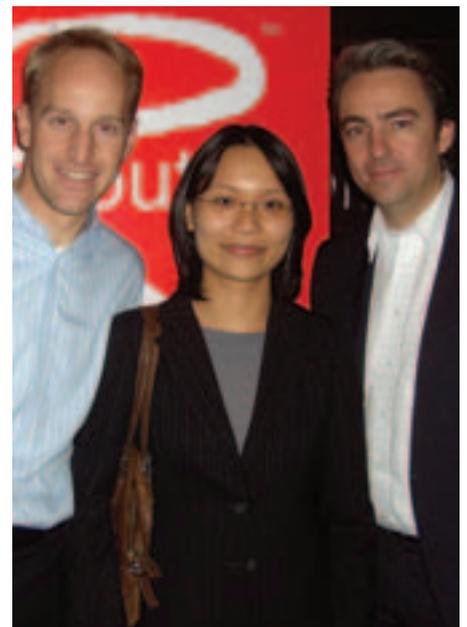
Verona Airport's Claudio Boccardo, director general, and Claudio Faustini, commercial manager.



Kenneth Crawford, head of aviation, Transport Directorate, The Scottish Government; and Stewart Stevenson MSP, Minister for Transport, Infrastructure and Climate Change, The Scottish Government.



Jan Butzmann, director of engine services, Lufthansa; Iain Munro, Airbiz Aviation Strategies; ACI EUROPE's Danielle Michel and Adil Zebdi, general manager, Zenith Airways.



Lufthansa Consulting's Terence Im, consultant; Malte Haut, head of Asia/Pacific; and Dr Andreas Kraus, managing consultant.

An ever growing
but never ageing
EU Airport
is looking for
a new partnership.



Dating at www.sofia-airport.bg



Alejandro Vales Lehne, customer and route development director, ASUR and Joe Cambron, director, air service development of Wayne County Airport Authority, operators of Detroit Metro Airport, discussing the development of traffic between Mexico and Michigan.

anna.aero's Ralph Anker with Mattias Sjolund, managing director, Uppsala Airport, which is scheduled to finally open in July 2010.

Brenda Sorem, Anne Lipton and Lisa Brenchetti, spouses of Southwest Airlines staff; Tampa International Airport's Brenda Geoghagan, director (community relations) and Trudy Carson, director of air services development, and Victoria Jaramillo, director of marketing and international development, Greater Orlando Aviation Authority.



anna.aero's Louise Driscoll; Robert O'Brien, director, aviation, Tourism Victoria; anna.aero's Nicky Eakins; Carl Jones, airline business manager, Melbourne Airport; and anna.aero's Ralph Anker.



Filip Soete, marketing director, Nice Cote d'Azur Airport and Markus Klaushofer, director, aviation marketing and business development, Sheremetyevo Airport.



Mohamed Sallauddin bin Hj Mat Sah, general manager, marketing, Malaysia Airports; Andrew Ponnampalam, feature writer & consultant and Brian Council, manager of international route planning, US Airways.



anna.aero's Jon Lassetter; Barbara Halverstadt, manager, development and marketing, Jacksonville Aviation Authority; Larry Johnson, Louis Armstrong International Airport; and Nilda Johnson.



From OAG (Asia): Jerry Song, account manager, Karen Zhang, General Manager (China) and May Zhao, account manager.

The OAG Times

Hosted Networking Stand #25

SUNDAY, SEPTEMBER 13, 2009

OAG CELEBRATES 80TH ANNIVERSARY



February 1: Stop Press! The Official Aviation Guide of the Airways is published today! This is a 24-page guide to commercial flights for just 50 cents per monthly issue or \$5 for a yearly subscription.

This was the start of the OAG business. To mark the occasion, we take a fond look back over the last 80 years...

1929 was the year that Charlie Chaplin was given an Honorary Award at the very first Academy Awards in Los Angeles and the Geneva Convention was signed; it was the year of The Wall Street Crash and the start of The Great Depression; the BBC broadcasted a

television transmission for the first time; and Pablo Picasso and Salvadore Dali were creating future masterpieces.

Notable births that year included Martin Luther King Jr., Roger Bannister, Anne Frank, Audrey Hepburn, Imelda Marcos, Jacqueline Kennedy Onassis and Bob Newhart.

1929 was also the year of some milestones in aviation history. Pan American World Airways (founded 1927) and Delta Air Service (founded 1928) began commercial operations; Cubana, LAN, LOT Polish Airlines and Hawaiian Airlines were founded and started air service.

Equipped with grass fields and short runways, Heston Aerodrome, in west London, has officially opened and is now the British capital's main airport and headquarters for Imperial Airways.



July 22: Earlier today, Lufthansa used a catapult to launch a Heinkel HE 12 mail plane from the passenger liner Bremen. It was 400km (249 miles) out of New York, speeding the mail on its way before the ship reached port.



Charles Lindbergh with the Spirit of St. Louis 1927

Pan American's president, Juan Trippe, has hired Charles A. Lindbergh as the company's technical advisor. Mr. Lindbergh first hit the headlines and world fame in 1927 when he flew the single-seat, single-engine monoplane called 'Spirit of St. Louis' from New York to Paris and a hero's welcome.

Linking the world: Networkers arrive in Beijing



Dublin Airport Authority check-in: Mark Evenden, aviation marketing manager and Kate Szablewska, market development manager.



Bucharest Henri Coanda's contingent has come to Beijing hoping to increase long haul. Since joining the EU in 2007 intra-EU business has rocketed 60% taking all-traffic at the four busiest airports from just over 5m to almost 8.5m.



Chris Smith, managing director, Seabury Group. Chris tells *anna.aero* he's here in his capacity King Shaka International Airport (Dube Tradeport) – the new Durban airport opening May next year in time for the city's role in South Africa's hosting of the 2010 FIFA World Cup.



British Airways has sent a strong contingent to Beijing – this is just half the team of six, welcomed to the Crowne Plaza with a glass of iced tea – Sabine Reim, network planner, Nick Ashton network development analyst and Louis de Joux, network planner.



Etihad - *anna.aero*'s official carrier for this trip

The *anna.aero*/Routes Beijing Daily team, which travelled here on Etihad, would like to thank John Shepley, VP Network Planning, and his team for the really excellent hospitality on the LHR-AUH-PEK service. In 2008 Etihad helped grow the London-Abu Dhabi market by 35%.



Carlos Criado, director commercial activities for Mexico's Grupo Aeroportuario del Pacifico.

Sept. 13-15, 2009
北京·第15届世界航线发展论坛
The 15th World Route Development Forum, Beijing



NEW DELHI

NEW

GROWTH

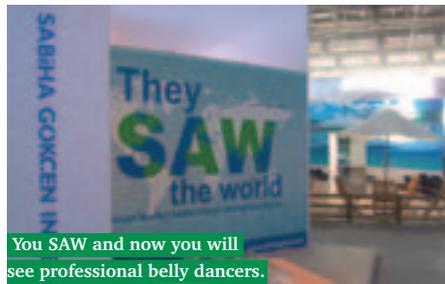
- Diversified and growing Local Economy
- Upgraded Urban Infrastructure
- Catchment Area of 230 Million
- Country's highest personal disposable income

a **new delhi** everyday

CORPCOMM/DIAL/1184



Peel Airports is offering snooker on a full size table. Prizes includes tickets and accommodation for the World Snooker Championship Finals 2010 at The Crucible Sheffield.



You SAW and now you will see professional belly dancers.



Have your photograph taken with a kangaroo and receive a souvenir copy. Also try a Cooper Beer brewed in South Australia and Australian wine.

Etihad Abu Dhabi Grand Prix leads prizes for active networkers

Exhibition prizes and hospitality

HNS NO.	COMPANY	ACTIVITIES AND PRIZES	PRIZES TO BE DRAWN
N01	Beijing Capital International Airport	Music and traditional dancing	Sunday 15.30:15.50 (S20)
N02	Vancouver Airport Authority	Beer and light snacks Pick up a free 2010 Winter Olympic games pin.	
N03	Berlin Airports	German snacks and drinks available	Monday 10.50-11.10 (5a)
N04	Canada Pavilion	Mon & Tues from 2.00pm : Canadian beer & music. Have your picture with a real Mountie.	Monday 10.50-11.10 (1a)
N07	Shanghai Airport Authority (SAA)	Traditional music & cocktails	Sunday 15.30:15.50 (S20) Monday 10.50-11.10 (3a)
N08	Scotland	Mon & Tues pm, a Whisky tasting event!	Sunday 15.30:15.50 (S21) Monday 10.50-11.10 (2a)
N11	Hangzhou	Yue Opera and traditional dancers	Sunday 15.30:15.50 (S19) Monday 10.50-11.10 (4a)
N12	Cairo Airport Company	Relax with coffee refreshments	
N13	ASM	Refreshments and play "Football" on an interactive floor. Prizes: Win a 2009-2010 Season Manchester United shirt	Monday 10.50-11.10 (6a) Tuesday 15.40-16.00 (8d)
N14	Sweden	0930-1230 Fresh made espresso, cappuccino and latté 1230-1530 Scandinavian tapas by Anderson Food and Akvavit 1530- close beverages wine and beer - everyday, will have incentives and prizes Prizes: iPod shuffles	

\$712000 SAVED

\$2100000 SAVED

\$3600000 SAVED



SAVE MILLIONS IN LANDING FEES AT TORONTO PEARSON.
VISIT TORONTOLANDINGFEES.COM TO LEARN MORE.



ESTIMATED TOTAL SAVINGS OVER 2 YEARS (CAD \$). ACTUAL REBATE SAVINGS ARE SUBJECT TO AIRCRAFT WEIGHT.



Winner OAG-Routes
Airport Marketing Award Europe, 2008
Airport Marketing Award Western Europe, 2009



BRU sh up your business in the heart of Europe

- ✕ 18,5 million passengers
- ✕ 80 passenger airlines; 20 cargo airlines
- ✕ 200 passenger destinations



Brussels Airport
Welcome to Europe

www.brusselsairport.be



Czech beer and an interactive game screen with quiz – win a Euroweekend in Prague for two at the Courtyard Marriott.



Superb coffee and free traditional gifts items including carvings, cloth bags and drawings. Outstanding prizes include a first prize of 10 days visit for Two to Tanzania Tourist attractions including Ngorongoro, the Serengeti and Zanibar.



What else: whisky tasting!

N15Peel Airports	Play snooker on a full size snooker table,.....	Sunday 15.30 - 15.50 (S19)
	winning prizes will be announced on Tuesday 1500	Monday 10.50-11.10 (7a)
	Free snooker gifts and refreshments.	Tuesday 15.40-16.00 (7d)
	Prize: Tickets and accommodation for the World Snooker Championship Finals 2010 at The Crucible Sheffield”	
N16Budapest Ferihegy International Airport	Sun: 1530 A Taste of Hungary	Sunday 15.01 - 15.50 (S17)
	Mon: 1300 Revolution drinks	Monday 10.50-11.10 (8a)
	Tues: 1300 The Hungarian Spirit	
	Prize: A wellness weekend in Budapest	
N17Abu Dhabi Airports Company	Arabic music and hospitality!.....	Sunday 15.30:15.50 (S18)
	Win a Nikon SLR camera	Monday 10.50-11.10 (9a)
	Grand Prize: Two tickets to ADAC’s hospitality Paddock Suite at the Ethihad Abu Dhabi Formula 1 Grand Prix on November 1st - with accommodation and return flights!!!!”	Tuesday 15.40-16.00 (6d)
N18ANA Aeroportos de Portugal	Sunday: Try some Portuguese products such as	Sunday 15.01 - 15.50 (S16)
	cheese and ham and Portuguese wine.	Tuesday 15.40-16.00 (4d)
	Monday afternoon: Portuguese desserts with Port wine and Portuguese espresso coffee	
	Tuesday afternoon: Beer, Rosé	
	Wii interactive games	
N20Changi Airport Group (Singapore) Pte Ltd.....	Try special food delicacies while playing	Tuesday 15.40-16.00 (5d)
	casino games and slot machines	
	Prizes: iPod Touch (16Gb)	
N25OAG	Sun 1530 OAG’s 80th Birthday Party with drinks and cake	Sunday 15.01 - 15.50 (S14)
	Prize: A notebook	Monday 10.50-11.10
N31YUNNAN AIRPORT GROUP	Taste China Pu-erh tea, receive a Yunnan ethnic	Sunday 15.01 - 15.50 (S13)
	handicraft item and watch Yunnan ethnic singing and dancing	Tuesday 15.40-16.00 (2d)
N32Macau	Airline Visit Me Prize - to be announced	Sunday 15.01 - 15.50 (S12)
N33GMR.....	Mon 1630 Cocktails party	Sunday 14.20 - 14.50 (S10)
	Prizes: Four nights for tep guests at Novotel Hyderabad incl.	Monday 15.40-16.00 (1b)
	90 Minute Spa treatment per person plus four other unique hotel experiences for two	



You're cleared to land

Anywhere in the USA with
Europe's first *Full US CBP* facility.

- Pre-clear passengers through US customs and immigration.
- Fly direct to any airport in the USA.
- Full use of domestic terminals where you land.
- Create new route opportunities.

For further details contact:

Declan Power

E: declan.power@daa.ie
T: +353 (0) 61 712 403

Joe Buckley

E: joe.buckley@daa.ie
T: +353 (0) 61 712 295

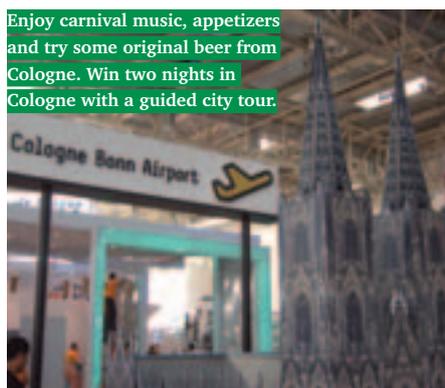
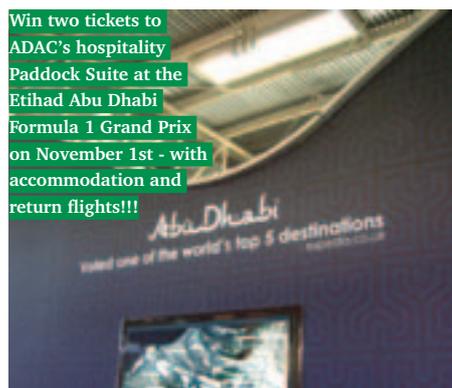
shannonairport.com

daa 
part of the DAA Group

shannon AIRPORT
IT'S EASIER.



N34Istanbul Sabiha Gokcen	Mon & Tues 1600-1800:.....	Sunday 14.20 - 14.50 (S11)
	Professional belly dancers and cocktails available	Monday 15.40-16.00 (3b)
		Tuesday 10.50-11.10 (9c)
N37Copenhagen Airports	Free Lego toys, first come - first served!.....	Sunday 14.20 - 14.50 (S9)
	Darts Competition: Winner receives a city break for two in Copenhagen	Monday 15.40-16.00 (2b)
	Prizes: Lego Cargo aeroplane	Tuesday 10.50-11.10 (8c)
N39Tanzania Airports Authority	Superb coffee and free traditional gifts items,.....	Sunday 14.20 - 14.50 (S8)
	carvings, cloth bags and drawings.	Monday 15.40-16.00 (4b)
	1st: 10 days visit for Two to Tanzania Tourist attractions	Tuesday 10.50-11.10 (7c)
	visiting Ngorongoro, the Serengeti and Zanibar beaches	
	2nd: The Ngorongoro Book of History	
	3rd: to be announced!	
N40Routes News	Monday at 1530 Drinks and canapes.....	Sunday 15.01 - 15.50 (S15)
	Prizes: Take part in the quiz and have a chance to win an iPod	Tuesday 15.40-16.00 (3d)
N44Prague Airport	Sun 1400-1600 Prague Airport Party	Sunday 14.00 - 14.10 (S4)
	Mon and Tues pm Czech beer, music and interactive	Monday 15.40-16.00 (6b)
	game screen with quiz	Tuesday 10.50-11.10 (5c)
	Prize: Euroweekend in Prague for two people for	
	two nights at Courtyard Marriott hotel	
N45Cologne Bonn	Sun & Mon 1500 'Happy Hour' enjoy carnival music,.....	Sunday 14.00 - 14.10 (S5)
	small appetizers and try some original beer from Cologne	Monday 15.40-16.00 (5b)
	Prizes: Two hotel nights in Cologne with a guided city tour	Tuesday 10.50-11.10 (6c)
N53Warsaw Airport.....	Play interactive games and enjoy refreshments! Free gifts available.	Sunday 14.20 - 14.50 (S7)
	Prizes: To be announced!	Tuesday 10.50-11.10 (4c)
N56Routesonline	Sunday Reception at 15.30 - 16.30	Sunday 14.20 - 14.50 (s6)
	Prizes: Enhanced profiles discount	
N55Adelaide.....	Have your photograph taken with a kangaroo and	Sunday 13.35 - 13.45 (S3)
	receive a souvenir copy at 'Happy Hour'	Monday 15.40-16.00 (7b)
	Happy Hour: 5pm-6pm Mon & Tues	Tuesday 10.50-11.10 (3c)
	Also try a Cooper Beer brewed in South Australia	
	and Australian Wine	
	Prize: Win a tour around Adelaide pre/post Routes Asia 2010	
N57Norway	Try some authentic Norwegian food and join in the competitions!	Sunday 13.35 - 13.45 (S2)
		Tuesday 10.50-11.10 (2c)
N58	Free gifts!	Sunday 13.35 - 13.45 (S1)
	Prize: Japanese Digital Cameras and	Monday 15.40-16.00 (8b)
	Japanese-English electric dictionaries	Tuesday 10.50-11.10 (1c)





Heard in the lobbies and aisles

JET4YOU PLEASSED WITH NEW BARCELONA SERVICES

Jet4you, the Moroccan low-cost carrier owned by the TUI group, carried more than 100,000 passengers in both July and August this year, up 25% on 2008. The average load factor during this period was 83%. This summer the airline is operating 16 routes between Morocco and Europe including three new routes to Barcelona, which it started in June this year. The Catalan capital is served five times weekly from Casablanca, four times weekly from Tangier and weekly from Nador, and having achieved a load factor of 86% during the first three months of operation the airline plans to continue these routes during the winter season. Jet4you's network is heavily focussed on France with Paris Orly served from six Moroccan destinations, while Lyon, Marseille and Toulouse are all linked to Casablanca. Apart from the three new routes to Barcelona there are also services from Casablanca to Bologna, Brussels Charleroi, Geneva and Milan Malpensa. The airline currently operates six 737s including two -800s which joined the fleet in June.

NEW TUNISIAN AIRPORT OPENING NEXT MONTH

A new airport in Enfidha, designed to support the country's tourism industry, is scheduled to open next month. Built by TAV Construction of Turkey the airport will be operated by TAV Tunisie until 2047. Initial terminal capacity will be seven million passengers per annum, though with four further developments this can be increased to 22 million. In association with ACI

Europe, anna.aero's parent company PPS Publications has produced a supplement on TAV airports, including Enfidha. Copies can be obtained by e-mailing Kerry Parks on kerry@pps-publications.com.

TIRANA EXTENDS TERMINAL AS TRAFFIC GROWS 9%

Tirana International Airport in Albania has opened its new €20 million terminal extension, which will enable traffic to grow to 1.8 million annual passengers. With traffic growing at 9% in the first seven months of the year, the airport is on track to handle 1.4 million passengers in 2009. Monthly passenger numbers have grown throughout 2008 and 2009. Local carrier Belle Air accounts for around half of the airport's scheduled capacity and operates to 20 destinations of which 18 are in Italy, plus Pristina and Zurich. The airport is also served by flag carriers such as Adria Airways, Alitalia, Austrian, British Airways, Lufthansa, Malev, Olympic and Turkish Airlines.



TAV's new airport in Enfidha.

GROWING, GROWING AND DEFINITELY NOT GONE

While our own global trendwatch feature clearly confirms that demand is down versus last year, a number of airlines have managed to find ways to buck the trends and report impressive growth in passenger numbers. Leading the way are some of Europe's still expanding low-cost carriers. Europe's largest LCC Ryanair (now with a fleet of 200 aircraft) reported growth of 19% in August with passenger numbers up by over one million to 6.88 million. In the last 12 months the airline has carried 62.4 million passengers. Norwegian also saw traffic rise by 18% in August to just over one million passengers at an average load factor of 81%. Latvian flag-carrier airBaltic reported traffic growth of 28% at its home base of Riga but overall its passenger numbers were up just 1% as capacity has been reduced at its Vilnius base. Vueling reported growth of 79% in August (to 1.24 million passengers) but this is deceptive as these figures are comparing the 'new' Vueling (now merged with clickair) with the 'old' Vueling.

However, for genuinely impressive growth look no further than Allegiant Air in the US which continues to defy the overall American market by reporting growth of 35% in August. Last month the airline carried 465,783 passengers at an average load factor of 87.3%. Allegiant continues to operate a fleet of just one type of aircraft; the unfashionable 150-seat MD80 of which it has almost 50 examples. In November it will be adding a new route from Duluth, Minnesota to its Orlando Sanford base. Flights will operate twice-weekly. It already serves the Duluth market from its Las Vegas base.

Why Hyderabad, India?

Hyderabad - Strategic Location



Hyderabad - Center of India

- Within 2 hours of flying time in India & 5 hours from Middle East & South East Asian countries.

Most efficient & cost effective airport

- All weather airport
- MCT of 45 minutes
- State-of-the-art facilities
- Hassle free slots

Airport Support to the airlines

- Regular exchange of Information/Passenger Market Data
- Cooperative Marketing Opportunities
- One stop facilitator - Airline Marketing Dept.

Upcoming Developments within the airport

- Aerospace Park
- Aviation Academy
- Cargo Logistics Hub
- Aerotropolis

Catchment area of 72 million people

Booming State Economy

- State GDP growing @ 8.2%
- City Infrastructure the best in India : growing real estate market
- Investment friendly government

Tourism & Business Potential

- High end information Technology city of India
- Convention capital of India
- Huge untapped tourism potential

Creating Tomorrow Today

Visit us at Stand: N33, Hall: W4

Keep these graphs!

anna.aero's global trendwatch

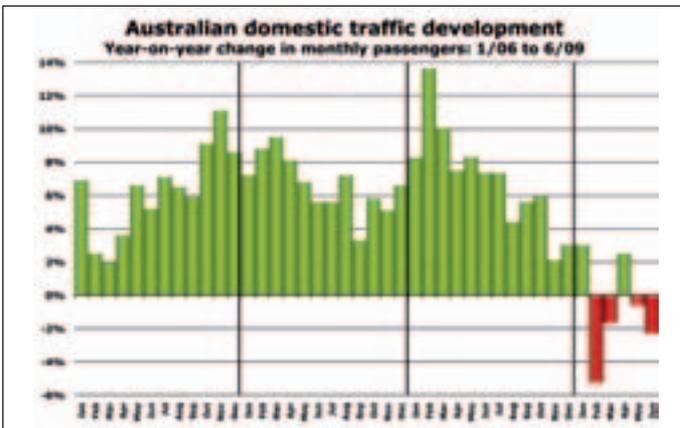
A regular feature of anna.aero's weekly analysis (available for FREE at www.anna.aero) is a revealing look at the trends in traffic across various country markets. For the first time ever we are now publishing the data simultaneously for 10 of the biggest country markets, or 18 if you separate out all the individual countries in the European graph. No where else will you find all this data so succinctly summarised in one place.

What it clearly demonstrates is that while overall the global economy has been going through a rough patch during the last 12 months, some countries have been far less affected than others. Some markets are already starting to bounce back (even if quite slowly) while others would appear to be struggling to recover.

CHINA BOOMING, JAPAN STRUGGLING

While Chinese domestic traffic is booming once more with growth rates of over 20%, Mexico is still struggling with the after-effects of the swine flu outbreak earlier this year. Brazil's domestic market appears to be growing healthily once more while the Indian domestic market also reported growth in June.

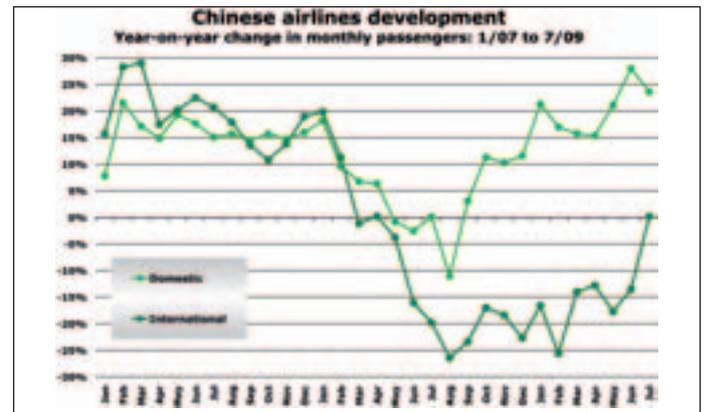
Things are not looking so good in the Japanese market, especially on international routes where demand is estimated to be down over 20% based on data from ANA and JAL. Domestic traffic is estimated to be down between 10% and 15% for most of 2009 so far. While neither the US nor



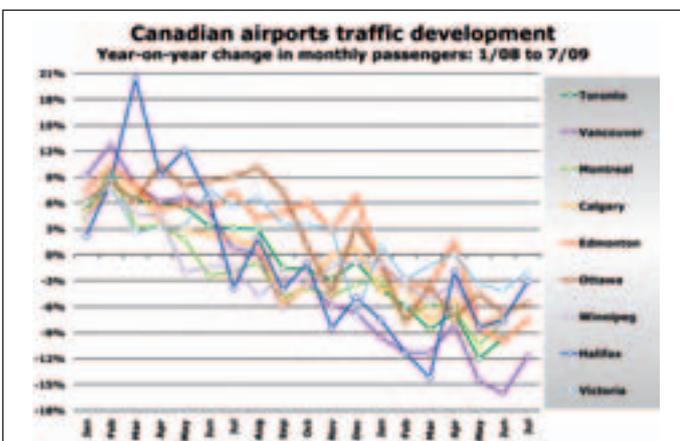
Australia
Source: BITRE



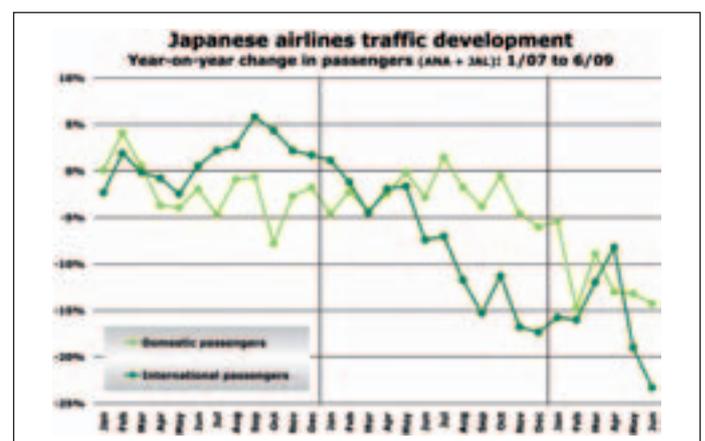
Brazil
Source: Infraero



China
Source: CAAC



Canada
Source: Airport websites



Japan
Source: ANA, JAL

THEY ALL COME DOWN. BETTER MAKE SURE EXACTLY WHERE.



«How was your flight?»

Your airline does anything to make every passenger's travelling experience a pleasant one. When landing at Domodedovo airport, the pleasure continues; international standards, friendly people and the best service make sure that each arrival is just as pleasant as the flight was.



DME: Moscow's leading airport.

Air Berlin, American Airlines, Austrian, bmi, British Airways, China Eastern, EL AL, Emirates, Etihad, Iberia, JAL, Lufthansa, Qatar, Singapore Airlines, Swiss, S7, Transaero, TAP Portugal, Thai, United and 63 other airlines decided to connect over 221 destinations worldwide via DME.

Visit www.domodedovo.ru/en for more information.



DOMODEDOVO
MOSCOW INTERNATIONAL AIRPORT

Happy Landings.

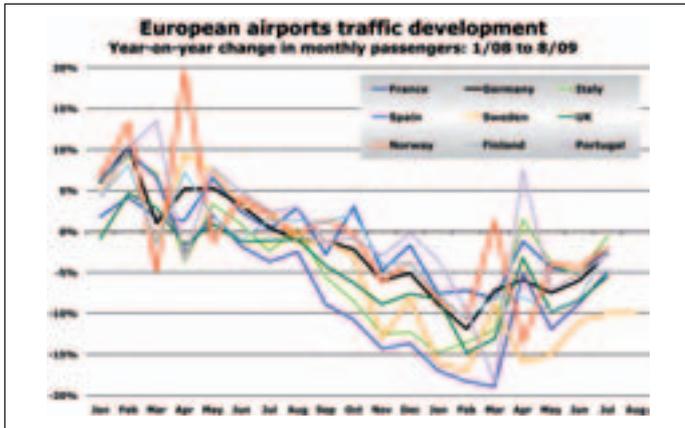
Canadian markets have yet bounced back to growth there appears at least to be a gradual improvement in the rate of decline.

Russia's trough seems to have bottomed out in March and since then the decline in traffic numbers in all markets has slowed somewhat though demand is still down around 15% versus a year ago. However, in some of these markets (such as Russia) it is worth looking back at the growth rates being reported just 18 months ago to realise that certain regions were reporting extremely high growth rates and that traffic levels in 2009 are still above those reported in 2007.

SLOW RECOVERY IN EUROPE

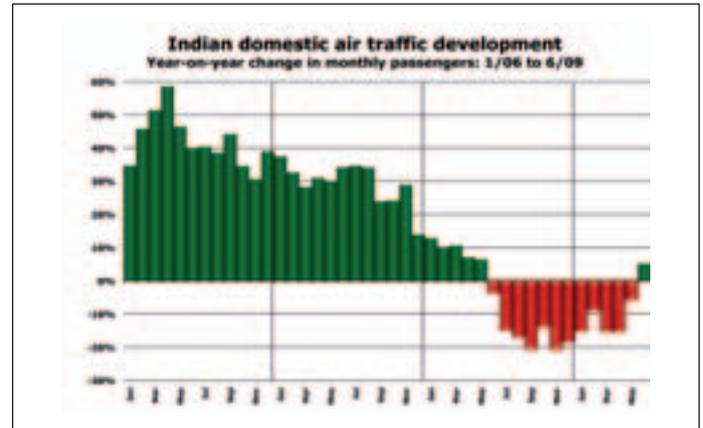
Across the nine European markets we have tracked none have reported traffic growth since April. Norway (a business dominated market), spiked in March as the previous year contained Easter, while Portugal (a leisure dominated market) spiked in April thanks to Easter this year being back in its traditional slot. Sweden appears to be lagging behind its European colleagues, not helped by the difficulties being endured by SAS. This has been less of a problem in Norway (thanks to Norwegian's growth) and Denmark (where Cimber Sterling and Transavia have been taking up some slack).

It is worth noting that two countries on the periphery of Europe (Morocco and Turkey) both reported traffic growth throughout the second quarter of 2009.



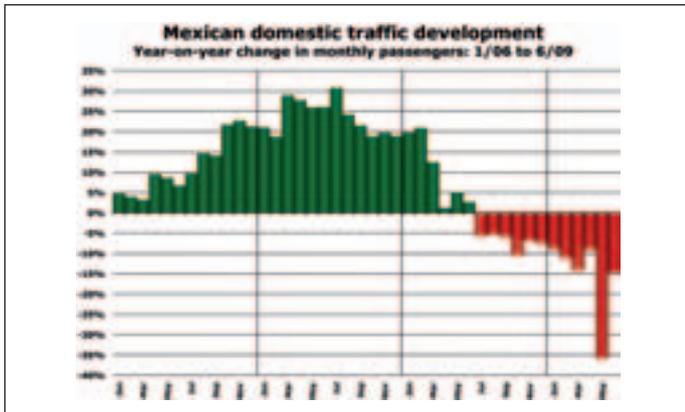
Europe

Source: ADP, AENA, ANA, Asseroporti, Avinor, CAA UK, Finavia, French airports, LfV



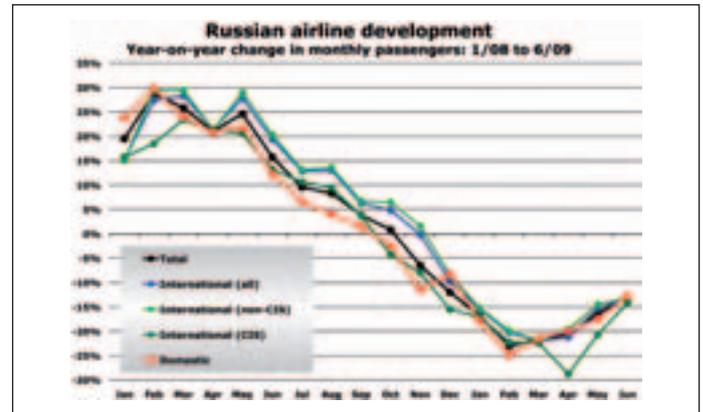
India

Source: AAI



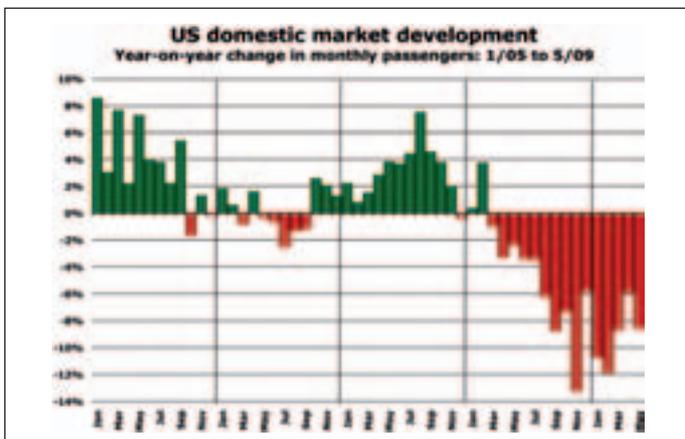
Mexico

Source: DGAC Mexico



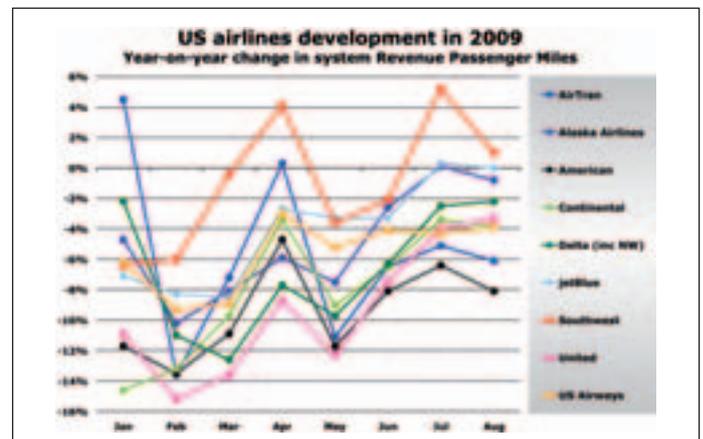
Russia

Source: TCH



USA

Source: BTS



USA

Source: Airline websites

Dublin Airport - your new nesting place.



Dublin Airport is Ireland's main gateway airport with 23.5m passengers. It has grown consistently to become Europe's 8th biggest airport for international passengers, and we are developing facilities for further growth.

A **new terminal and pier** will open in November 2010.

We will **expand the unique United States Customs and Border Protection facility** making it easier for airlines and passengers to access the U.S.

We offer up to **100% discount on airport charges for up to five years for new routes** and in addition we provide **marketing support**.

For more information please contact us at aviation.marketing@daa.ie
or call +353 1 8144394.



Dublin Airport Authority

helping you on your way

All Routes lead to Beijing

Chinese airline traffic up

16% in the first half of 2009

WHILE many airlines around the world are struggling to figure out how to be profitable with fewer passengers, according to CAAC data Chinese air traffic is up 16.4% in the first half of 2009. No wonder next week's annual gathering of many of the world's leading airline network planners and airport marketing executives is taking place in Beijing. Last year China's airports handled 405.8 million passengers (about the same as all of Germany's and Spain's airports put together), an increase of 4.7% over 2007, with 26 of the top 30 airports reporting growth. In 2007 passenger growth across the country's airports was a phenomenal 16.8%.

Growth in 2009 has been driven by domestic air traffic which is up almost 20% for the first six months and was up 28% in June. International traffic by contrast is down around 17%. In 2007 international traffic growth matched that of domestic demand but since last spring demand has dropped off. However, domestic traffic numbers (100 million passengers so far this year) dwarfs international traffic (6.7 million) as a result of which total demand is booming.

BEIJING AND SHANGHAI EACH SERVE OVER 50 MILLION PASSENGERS

While Beijing is served by a single airport, Shanghai's traffic is split between Pudong (which handles international flights) and Hongqiao, which deals mostly with domestic flights. If Pudong and Hongqiao are combined then both Beijing and Shanghai handle more than 50 million passengers annually.

In 2008 the fastest growing major airports were Haikou (+13.2%), Nanjing (+10.5%) and Wuhan (10.1%). Only Shanghai Pudong (-2.4%) and Chengdu (-7.1%) saw traffic decline last year.

ALMOST 100 AIRLINES SERVE CHINESE MARKET

According to OAG data for September a total of 96 airlines operate scheduled services across 162 airports in China. Ranked by weekly flights the leading airlines are China Southern (10,090 weekly departures), China Eastern (8,333), Air China (6,057), Shenzhen Airlines (3,466) and Hainan Airlines (3,079). Xiamen Airlines, Sichuan Airlines, Shanghai Airlines and Shandong Airlines also each operate more than 1,500 flights each week.

Analysis of the leading 12 airports based on current scheduled seat capacity clearly illustrates how no one carrier is excessively dominant at any of the leading airports. China Southern has almost half of all seat capacity at Guangzhou, while China Eastern has 46% of seats at Kunming.

BEIJING SEES CAPACITY GROWTH OF ALMOST 10%

Analysis of OAG schedule data for Beijing airport reveals that since last September the number of flights at the airport has increased by 9.4%. However, capacity on international services has fallen by around 5%. Services that have been dropped include flights to Düsseldorf (airberlin/LTU), Karachi (Air China), Stockholm Arlanda (SAS), Sydney (Qantas) and several Russian destinations. New non-stop international services include Algiers (Air Algerie), Cairo (Egyptair) and Moscow Sheremetyevo (Hainan Airlines).

Several domestic routes have seen an increase in competition with additional carriers entering some markets. On several routes such as Chengdu, Chongqing, Fuzhou, Hangzhou, Yinchuan, Kunming, Lanzhou, Ningbo, Nanjing, Shanghai, Shenzhen, Wuhan and Xiamen there are at least four airlines competing with at least daily services.

The World's second-largest air transport market

ALL PHOTOS: CHINESE AIRPORTS AT THE 15TH WORLD ROUTE DEVELOPMENT FORUM, BEIJING



Beijing (PEK)
Traffic in 2008: 55.9m (+4.3%) Rank: 1



Shanghai Hongqiao (SHA)
Traffic in 2008: 22.9m (+1.1%) Rank: 4

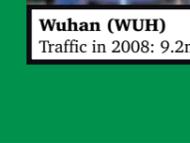


Hangzhou (HGH)
Traffic in 2008: 12.7m (+8.0%) Rank: 8

Shanghai Pudong (SVG)
Traffic in 2008: 28.2m (-2.4%) Rank: 3



Chengdu (CTU)
Traffic in 2008: 17.3m (-7.1%) Rank: 6



Wuhan (WUH)
Traffic in 2008: 9.2m (+10.1%) Rank: 12



Chongqing (CKG)
Traffic in 2008: 11.1m (+7.6%) Rank: 10

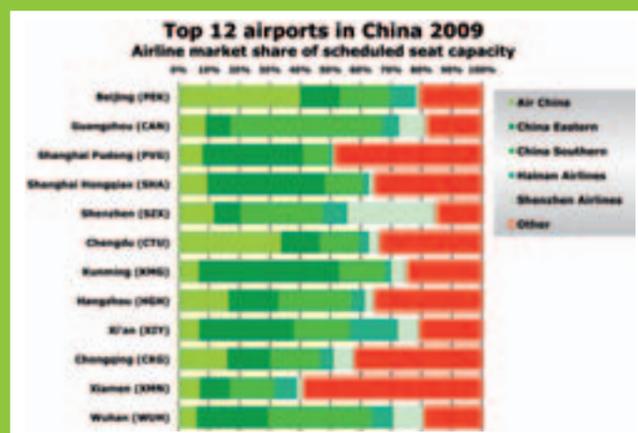


Guiyang (KWE)
Traffic in 2008: 4.3m (+1.8%) Rank: 26

Shenzhen (SZX)
Traffic in 2008: 21.4m (+3.8%) Rank: 5

Guangzhou (CAN)
Traffic in 2008: 33.4m (+8.0%) Rank: 2

Kunming (KMG)
Traffic in 2008: 15.9m (+1.0%) Rank: 7



Source: CAAC



Source: Derived from OAG Max Online for w/c 7 September 2009



Gulf Air's Bahrain to Baghdad: the airline's first flight to Iraq - a key achievement since services were suspended in March 2003.



Air Asia X's Kuala Lumpur to London Stansted: Where low cost airlines Oasis Hong Kong and Zoom Airlines failed in the no-frills long-haul market, Air Asia X has made a success out of its Kuala Lumpur-London service, which includes onward connections to key cities in Australia and China.



anna.aero is proud to support route development activity

We include a small selection of our Route of the Week winners covering each region -and reveal the lasting impressions they gave us.



Cebu Pacific's Manila to Osaka: this was the airline's first route to Japan from its base in the Philippines. Cebu's President and CEO Lance Gokongwei announced that the route would "help open avenues for more business collaborations as well as trade and investment opportunities."



Southwest's Minneapolis/St Paul to Chicago Midway: The airline launched its Minneapolis basis in March, with staff moving around the terminal dressed as aeroplanes (sound effects may have been included).



Aer Lingus' London Gatwick to Munich: The airline was awarded for its string of new services at Gatwick - including Nice and Vienna. We also liked the efforts of Munich to convince passengers that they would be flying with Her Royal Highness, Queen Elizabeth II.

We thought Pacific Blue's Brisbane to Hamilton launch was clever. They brought in "Kiwiana", characters for the event from the official Kiwiana town of New Zealand (Rotorhanga), which is situated in the same region as Hamilton.



iSTANBUL SABIHA GOKCEN INTERNATIONAL AIRPORT

welcomes you as from 31st October
for an exceptional airport experience!



- 40 airline companies → 68 different destinations → A four-storey terminal building covering 180.000 sqm → 112 check-in counters → 24 CUSS (Common Use Self Service) check-in kiosks → 40 passport counters for incoming and outgoing passengers
- Car park facility with 4.718 vehicles + 72 buses → 5.000 sqm food court for leading brands of cafés and restaurants
- 4.500 sqm duty free area → 400 sqm conference center → A VIP building, CIP and business class lounges → An airport hotel with 128 rooms → Car rentals → Banking services → Ground handling services → Flight operation, cargo control and communications services → Multi aircraft parking system, allowing simultaneous service to 8 wide body aircrafts (IATA code E) or 16 narrow body aircrafts (IATA code C) → EDS (Explosives Detection Systems) baggage screening → Cargo handling (Cargo warehouse facilities)
- Ramp handling services → Refuelling





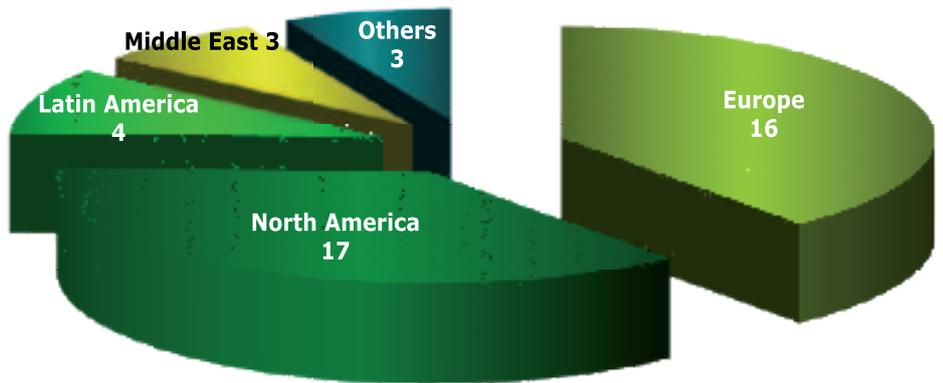
Korean Air marks its 40th anniversary in traditional style (the rice cake is known locally as "Bibimbap").

Master bakers

anna.aero not only brings you the all-important route news every week, but covers the elaborate airport ceremonies taking place at the airports. Since our competition for Cake of the Week began a year ago, there has been no shortage of photos displaying some of the finest creations in sugar craft and as the airports and airlines working together to make a new service happen have shown, there is no limit to their catering skills. Here is a chunk of our favourites... (recipes not included).



Air Canada: Frankfurt to Ottawa.



Allegiant Air - Orlando Sanford to Appleton.

AFTER SCRUPULOUSLY reviewing the number of cake of the week winners over the last year, anna.aero can reveal that the North American airports were the biggest cake producers (taking the lead last week after jetBlue sent in their latest efforts at the launch of Boston-Washington / Baltimore services).



REvolution IN THE AIR

A NEW ERA FOR BUDAPEST AIRPORT HAS BEGUN
WITH SUBSTANTIAL INVESTMENT DESIGNED TO DELIVER WORLD CLASS FACILITIES TO AIRLINES AND PLENTY OF NEW MARKETS
TO BE EXPLORED, WE ARE EVOLVING OUR SERVICES AROUND YOU... IT ALMOST FEELS LIKE A REVOLUTION!





AeroMexico: Albuquerque to Chihuahua City (Mexico) (Credit: Rick Scibelli).



jetBlue: New York JFK to Los Angeles.

Aer Lingus' 1st birthday in Belfast.



Pacific Blue: Brisbane to Hamilton.



airBaltic: Riga to Geneva.



airBaltic: Riga to Turku.



airBaltic: Riga to Pskov (Russia).



airberlin: Hamburg to Helsinki.

**OVER
33
MILLION
PEOPLE
WITHIN
200 KM
OF AMS**

Look at them as 33 million tailor-made opportunities for your business. And all you need is an AMS connection.





American Eagle: Los Angeles to Roswell.



Iberia: Zagreb to Madrid.



Turkish Airlines: Istanbul to Birmingham.



Schiphol lays on a train of cake to celebrate the abolition of ticket tax across the 262 destinations the airport serves.



Turkish Airlines: Istanbul to Toronto.



Polynesian Blue: Apia Faleolo airport to the Solomon Islands.



Safi Airways: Frankfurt to Kabul.



Wataniya Airways: Kuwait to Cairo.



jetBlue: Baltimore/Washington to Boston.



Fort Lauderdale to Nassau.



Novosibirsk International Airport Tolmachevo (OVB) is located just 17 km from the center of Novosibirsk – a rapidly developing city of 1.9 million people. Novosibirsk is also the center of Siberian region with population of 12.0 million people where the Trans-Siberian Railway, main highways, water and air routes meet.



Novosibirsk International Airport (Tolmachevo)



Expansion of economic relations between East and West Siberian companies and their foreign partners, as well as between Russian companies, together with rapid infrastructure development in Siberian region are all facilitating the increase in air cargo and passenger carriages. There are over 70 direct and over 50 transit flight routes to different destinations in Europe, Asia and CIS countries from Tolmachevo airport. Located in the center of Russia, Tolmachevo is a convenient transit hub for the flights between South East Asia, China, Japan and Europe. Novosibirsk region has big market potential for the airlines that wish to expand their network.

Tolmachevo airport has been participating in The World Routes Development Forum since 2007. The Forum allows the airport to introduce to the potential clients the opportunities and perspectives in the new market. The main goal of the airport in its collaboration with airlines is to provide a business case for new routes and to expand the route network in the new markets.

Reference:

Novosibirsk International Airport (JSC Tolmachevo Airport) is the largest airport complex in Siberia and the Far East.

The airport is the sixth largest in Russia in the volume of passenger traffic.

Tolmachevo airport is one of the largest regional international hubs.

The amount of cargo and mail handled at Tolmachevo in 2008 reached 20,500 tons (+10.9 % as compared to 2007). The passenger traffic in 2008 increased up to 2.109 ml. passengers (+10.7 % as compared to 2007). In 2008 the airport operated 13,860 flights (+14 % year by year).

Novosibirsk International Airport (Tolmachevo) is a part of Novoport group, which strategically manages 7 airports and several concurrent businesses (fuel stations, cargo companies etc.) in Russia and operates in such cities as Novosibirsk, Barnaul, Tomsk, Chelyabinsk, Bryansk, Astrakhan and Chita.

Please, read the information about Novosibirsk International Airport Tolmachevo (OVB) infrastructure and available ground support equipment in Beijing Dailies issue 14.09.2009

R-300 km.
12.0 mln. people

Novosibirsk



We're delivering the next generation low cost terminal at Bordeaux Airport.

We're planning a happy event in spring 2010: The arrival of Billi. A brand new, purpose built terminal for low cost carriers. And a brand new way of doing business in the low cost market.

Soon, Billi will be offering carriers and travellers alike all the benefits of a custom built, simplified service terminal.

Turnaround times of 25 minutes. Streamlined ground handling systems to speed passengers and luggage through check-in and boarding. And competitive, flexible pricing to suit the needs of low cost airlines.

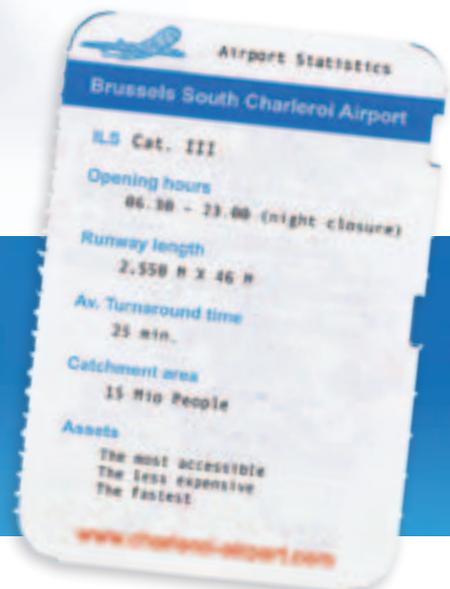
Be there from the beginning. Talk to the Billi team:

Catherine CARAGLIO: caraglio@bordeaux.aeroport.fr Jean-Luc POIROUX: JeanLucPoiroux@bordeaux.aeroport.fr



Bordeaux's new low cost, purpose built terminal.

Fed up to the teeth with cheerless airports? There is a fresh solution.



For more information, please contact us at: commercialpro@charleroi-airport.com

The Class of 2008/09

Despite the difficult prevailing economic conditions, since the last global Routes conference in Kuala Lumpur last year a number of significant new airlines have got off the ground and started carrying commercial passengers. Some are niche players while others appear to have serious ambitions to become major players in their region. Here's a handy pull-out-and-keep summary of the new airlines.

Air Arabia Maroc

First flight: 6 May 2009 (Casablanca to London Stansted)

Fleet: Three A320s

Summary: A subsidiary of Sharjah-based Air Arabia the airline operates routes from Casablanca to eight destinations in Western Europe (Amsterdam, Barcelona, Brussels Charleroi, London Stansted, Lyon, Marseille, Milan Bergamo and Paris CDG) plus Istanbul Sabiha Gokcen and a domestic route to Tangiers. Flights to Rome begin at the end of October. Chief Executive Officer is Jason Bitter who was previously CEO at SkyEurope.

Website: www.airarabia.com



Andalus

First flight: 27 February 2009

Fleet: Four Embraer ERJ-145s

Summary: Based in Malaga the airline's founders used to work for Air Madrid. According to the airline's web booking tool the airline operates from 16 airports in Spain (10 airports), Portugal (Lisbon), Morocco (four airports) and Gibraltar from which it operates to both Barcelona and Madrid. Its IATA code of EA was previously used by the failed German carrier European Air Express.

Website: www.andalus.es (French/Spanish)

Athens Airways

First flight: 31 January 2009 (Athens to Alexandroupolis)

Fleet: Four Embraer ERJ-145s, one Bombardier Q300

Summary: Regional airline operating 14 domestic routes from Athens and four from Thessaloniki. Four further domestic destinations and international flights to Larnaca are planned to start before the end of the year.

Website: www.athensairways.com/en



Athens Airways launched its first flight – from Athens to Alexandroupolis – on 31 January.

Avianova

First flight: 27 August 2009

Fleet: Two Airbus A320s

Summary: Ultra low-cost airline based at Moscow Vnukovo airport. Major shareholder is Indigo Partners who also have a stake in Spirit Airlines (US), Tiger Airways (Singapore and Australia) and Wizz Air (Hungary). So far the airline is operating on just four routes to Krasnodar, Rostov-On-Don, Samara and Sochi/Adler. A fifth destination, Naberezhnye Chelny, begins at the end of September. Website: www.avianova.ru (Russian only)

Azul

First flight: 15 December 2008

Fleet: Five Embraer 190s and seven Embraer 195s.

Summary: The latest airline created by David Neeleman (jetBlue) is based at Viracopos-Campinas International airport, around 100 kilometres from Sao Paulo. According to OAG data Azul is already operating some 600 weekly departures and serves 13 destinations from its base. It also operates three further routes. All routes are served at least daily with an average of 19 weekly frequencies. In the first six months of 2009 the airline's load factor was 73%, 10 percentage points higher than both Gol and TAM. By May Azul was already the third largest airline in the Brazilian domestic market, but with just a 4% share, well behind TAM (45%) and Gol (42%). Website: www.voeazul.com.br (Portuguese)



Cambodia Angkor Air

First flight: 28 July 2009

Fleet: Two ATR 72-500s, one Airbus A321

Summary: The airline is the new national flag carrier for Cambodia and uses the slogan "Proudly the national flag carrier". The airline currently operates from just four airports; Siem Reap, Phnom Penh, Sihanouk Ville and Ho Chi Minh City in neighbouring Vietnam.

Website: www.cambodiaangkorair.com



flydubai

First flight: 1 June 2009 (Dubai to Beirut)

Fleet: Four Boeing 737-800s

Summary: The low-cost airline was founded by the Chairman of Emirates, though the airline is not a subsidiary. It currently flies between Dubai and six regional destinations; Aleppo, Alexandria, Amman, Beirut, Damascus and Djibouti. Routes to India were supposed to start in August but were cancelled for 'operational reasons'. The airline has placed orders for a further 50 aircraft

Website: www.flydubai.com

Fuji Dream Airlines

First flight: 23 July 2009

Fleet: Two Embraer E170s

Summary: Regional airline based at the newly-opened Mount Fuji Shizuoka airport. Currently operates just three routes to Komatsu (double-daily), Kagoshima (daily) and Kumamoto (daily).

Website: www.fujidreamairlines.com (Japanese)

Lufthansa Italia

First flight: 2 February 2009

Fleet: Eight Airbus A319s

Summary: Lufthansa's Italian subsidiary based at Milan Malpensa

Fastest growing major airport in Scandinavia

19.3 million passengers (2008)

19 minutes by rail to Oslo

Connections to 30 Scandinavian airports

44% business travellers and 56% leisure travellers

New spectacular Opera House in Oslo

OSLO AIRPORT

aimed at taking advantage of the vacuum left by the downsizing of Alitalia at the airport during 2008. The airline currently serves 10 destinations across Europe including three domestic routes to Bari, Naples and Rome Fiumicino.

Website: www.lufthansa.com or fly-lufthansa-italia.com



Star1

First flight: 3 July 2009

Fleet: One Boeing 737-700

Summary: Based at Vilnius airport in Lithuania, Star1 is hoping to capture demand lost by the demise of flyLAL earlier this year. It currently operates scheduled services from Vilnius to Dublin, Girona (Barcelona) and London Stansted, with service to Milan Malpensa beginning at the end of November.

Website: www.star1.aero

V Australia

First flight: 27 February 2009 (Sydney to Los Angeles)

Fleet: Four Boeing 777-300ERs

Summary: The long-haul international airline owned by Virgin Blue in Australia currently operates just two routes from Sydney and Brisbane to Los Angeles. Brisbane to Phuket flights begin on 22 November, followed by Melbourne to Los Angeles (1 December), Melbourne to Phuket (3 December) and Melbourne to Johannesburg (13 March 2010).

Website: www.vaustralia.com.au



Wataniya Airways

First flight: 24 January 2009 (Kuwait City to Dubai)

Fleet: Three Airbus A320s each with just 122 seats

Summary: A premium airline based in Kuwait which operates from the Sheikh Saad General Aviation Terminal. The airline currently operates seven routes to Amman, Bahrain, Beirut, Cairo, Damascus, Dubai and Sharm El-Sheikh. Planned services to Jeddah have been delayed.

Website: www.wataniyaairways.com



Not really new, but...

A number of other 'new' airlines have appeared which are not, strictly speaking, new airlines. The New Alitalia, although still called Alitalia, could be considered a new airline after its merger and integration of Air One and Volareweb. Cimber Sterling is the revised name of Cimber Air of Denmark after it acquired some of the assets of the former Sterling, including several 737s. Previously only an operator of regional aircraft Cimber Sterling is now offering low fares on several routes to Europe using 737s. Finally, MexicanaLink is a regional subsidiary of Mexicana set up to serve Guadalajara airport where a number of LCCs had failed. The airline operates 11 50-seat CRJs.

access granted

analyze
airport and
connecting traffic
point of sale
passenger yields

identify
new routes
new market
opportunities

prepare
business cases
for targeted
airlines
benchmarks
for competitive
airports
airport catchment/
leakage studies

Understand your market. Make your case.

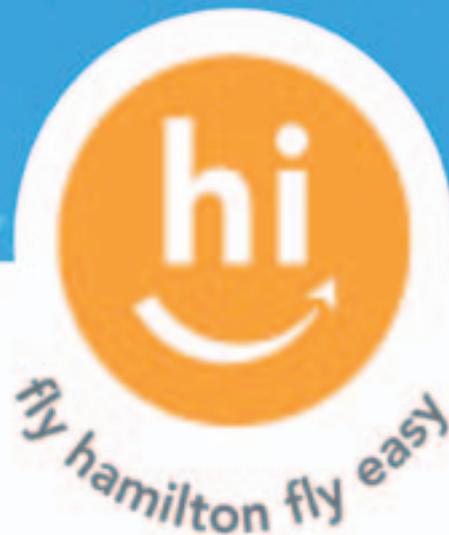
Sabre® Airport Data Intelligence is the only online product available that offers industry-leading global demand data — cost-effective, 24/7 access to the most sophisticated O&D and schedule information.

Visit our booth — **Hall W3, Booth SP9** — and see *Airport Data Intelligence* in action with a real-time demo. Plus, drop off your business card for a chance to win one of several amazing prizes.

For more information about *Airport Data Intelligence*, e-mail ADLinformation@sabre.com.

Hamilton International Airport

Closer than you think



Serving Greater Toronto, Niagara, and all of South Western Ontario

- No landing fees
- 24/7 Operation - no curfews - no slot controls
- 4th largest metropolitan area in North America - 8.4 million people



Visit Hamilton International in Beijing at Stand NO2 in the Networking Village

www.flyhi.ca

John C. Munro Hamilton International Airport

Airport CEO Paul Kehoe explained that the new International Pier is capable of accommodating the largest of today's 'next generation' environmentally-efficient aircraft, such as the Airbus A380, Airbus A350 and Boeing 787 'Dreamliner'.



Birmingham International celebrates 70th anniversary in style

THE airport commemorated its anniversary on 9 September with an event that previewed its new £50 million International Pier on Terminal One. Emirates marked the occasion by flying its A380 into Birmingham on its lunchtime service – the first ever A380 flight into a UK regional airport.

Opening just 14 months after construction began, the new International Pier is the single biggest investment that the airport has made in over 20 years and provides a state-of-the-art extension, replacing the former outdated facility constructed in 1984.

The three-storey construction is 240 metres long by 24 metres wide and is in keeping with the bright and modern architecture seen throughout the airport. It provides air-bridged aircraft parking for seven wide-bodied aircraft and has enough space to serve 13 smaller aircraft at any given time.

Departing passengers use the top level and arriving passengers the middle level, while airlines and handling agents are housed on the ground floor.

“Our new International Pier provides a high quality gateway into the Midlands and is key as we prepare to double our passenger numbers to 18 million in the next 10 years and meet our aspirations to improve global connectivity from the Midlands,” airport CEO Paul Kehoe. “As demonstrated today, the Pier is capable of accommodating the largest of today’s ‘next generation’ environmentally-efficient aircraft, such as the Airbus A380, Airbus A350 and Boeing 787 ‘Dreamliner’, as well as the aircraft types we see at Birmingham today like the Airbus A330, Boeing 747 and 777. Together with the future runway extension, we’ll have the infrastructure and facilities to attract new airlines and increase

our regional market by offering new direct long haul destinations to all corners of the globe, providing a truly International airport for the region.”

LASTING IMPRESSION

The main sponsors of the event were Advantage West Midlands, the Regional Development Agency, and Laing O’Rourke Construction North Ltd, the main construction company for the International Pier.

Nigel Russell, Head of Tourism and Culture for Advantage West Midlands, said: “First impressions often make lasting impressions and our support for today’s event marks the start of a closer working relationship with BIA to ensure the West Midlands region is recognised as the Heart of England - a global centre where people and businesses choose to connect.”

Tony Douglas, COO at Laing O’Rourke, added: “I’m delighted that Laing O’Rourke has played a significant part in today’s celebrations and proud that our team’s air sector expertise has successfully delivered an exceptional building for Birmingham International Airport. The new Pier will play its part in the airport’s future ambitions as an International airport and I hope that our working partnership continues in the realisation of future plans.”

A number of other partners supported the event which resulted in a historic occasion celebrated by 500 guests from the travel trade, business community, staff and airport partners.



Emirates marked Birmingham International’s 70th anniversary by flying its A380 into Birmingham on its lunchtime service – the first ever A380 flight into a UK regional airport.



Amsterdam
Airport Schiphol

Amsterdam Airport Schiphol confident about the future

DESPITE being hit by the global financial and economic crisis, which also affected most other major airports in the first half of 2009, Amsterdam Airport Schiphol feels confident about the future.

As Ivo van der Vlis, Director of Aviation Marketing explains, there are several reasons for this. Firstly, he points to the Dutch government's recent decision to abolish the Air Passenger Tax on 1 July 2009, a measure originally introduced on 1 July 2008. This tax – €11.25 for passengers flying within Europe and North Africa and €45 for other destinations – cost Amsterdam Airport Schiphol some three million passenger movements over the course of one year. Van der Vlis: "Droves of people started opting for airports in Belgium and Germany." As a result, Amsterdam Airport Schiphol saw its market share amongst Dutch passengers drop by 10%.

The airport expects to make up for most of these losses over the coming period. "Since the abolition of the Air Passenger Tax, airlines such as easyJet and Arkefly have started to operate new routes. We have also welcomed new airlines, such as Air Arabia Maroc and Belavia," says Van der Vlis.

His optimism is also rooted in the fact that passengers still regard Schiphol as an extremely good airport. This year Schiphol has once again received various awards, including the Leading Edge Award from the US Executive Travel Magazine and the Favourite International Airport Award presented by Canadian travel agents. The airport's website (www.schiphol.com) has also received international recognition.

ADDITIONAL MARKETING EFFORTS

The airport is also taking active steps to regain its market share. Firstly, Amsterdam

Airport Schiphol has significantly expanded its incentive programme for airlines starting up new destinations or increasing the frequency of flights to existing destinations. In addition, Amsterdam Airport Schiphol's Aviation Marketing team is visiting the head offices of airlines around the world. The objective is to let airlines know that there is a team at their disposal. "We want to make sure airlines are aware that we're eager to help them start up or further develop a route. We can also help airlines fill seats by conducting marketing campaigns in our catchment area. The objective is to bring back the passengers Schiphol lost because of the Air Passenger Tax," Van der Vlis explains.

Television advertising campaigns have been launched to let consumers know Schiphol is by no means an expensive airport. For example, passengers can park for as little as €5 a day, and flying from Schiphol need not be costly at all. The airport's extensive network offers over 260 destinations around the world, operated by over 90 airlines. Schiphol will be working to communicate this information more effectively to consumers.

The airport also has a much wider array of facilities to offer in comparison with its foreign competitors, from the familiar See Buy Fly stores to a casino, XpressSpa and an annex of the Rijksmuseum, featuring art by the old Dutch masters.

*For further details, go to:
[www.schipholgroup.com/
routedevlopment](http://www.schipholgroup.com/routedevlopment)*



Think mp

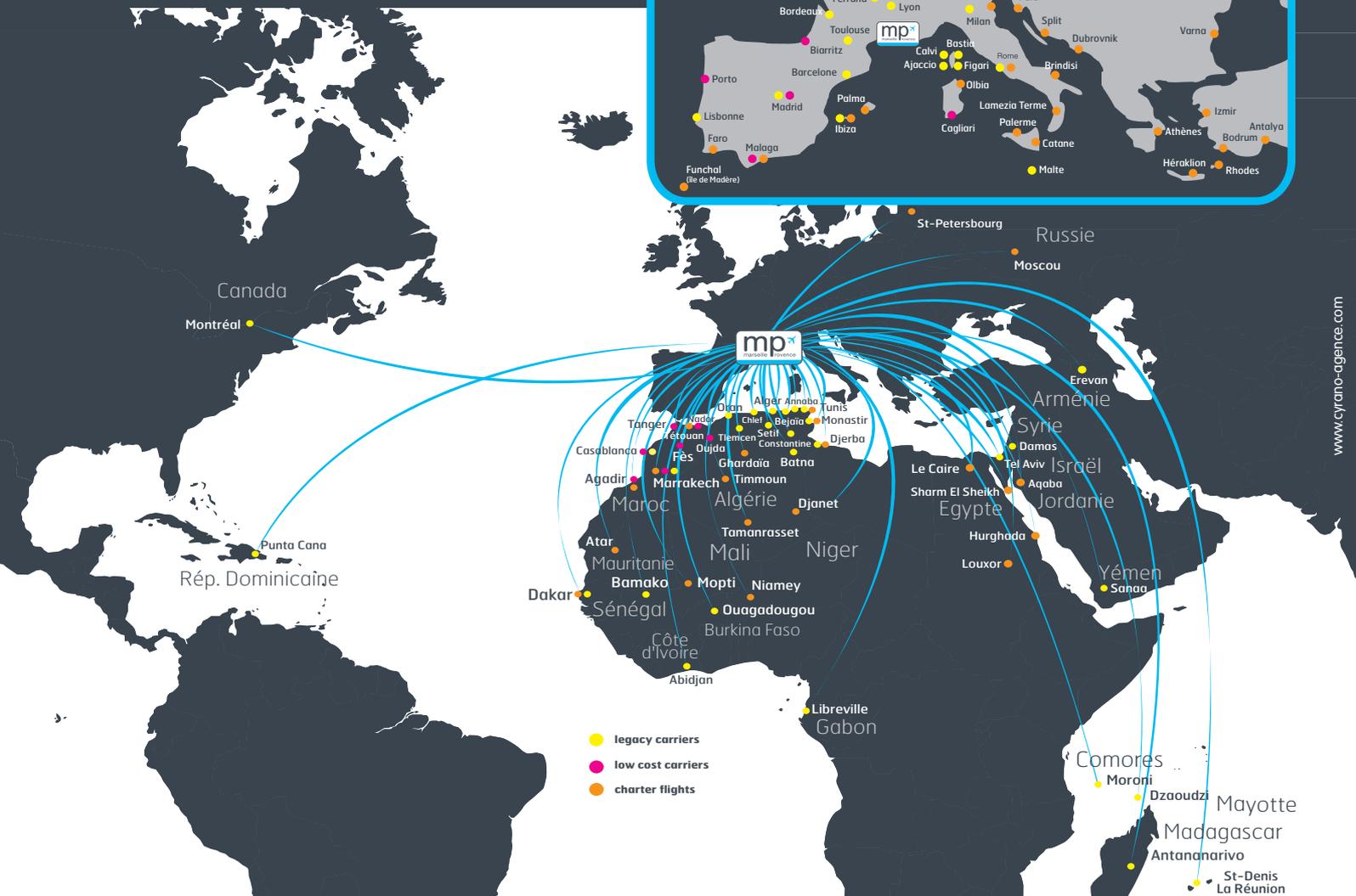
marseille provence

Marseille Provence Airport (mp) is ideally located on the Mediterranean, at the intersection of air, rail and road networks. It is the Gateway to the South of France - to Marseille (the 2nd biggest city in France with a booming economy and dynamic tourism), to Provence & French Riviera. The airport's catchment area totals over 20 million leisure and business air travellers.

mp's facilities live up to every expectation an airline might have. It works hard to maintain the **lowest airport charges amongst France's top 10 airports**. And its very successful low-cost terminal, mp2, is number one in Europe.

mp continues to set new traffic records, scoring the **highest increase in passenger volume in Europe for 2009**. This achievement has nothing to do with luck! And it's certainly not about to change... In these times of crisis, can you afford not to land at mp?

7 million passengers **40** passenger airlines **100** scheduled routes



www.cyrano-agence.com



Welcome to Marseille-Provence Airport.
To find out more, contact Julien Boullay, Marketing Director: boullay@mrs.aero or +33 4 42 14 27 72

Why

Interview with Kam Jandu,
Director of Aviation, Budapest Airport

Budapest?

Budapest is ideally positioned geographically for any long-haul airline from across the Atlantic or from the Asia-Pacific region. Most major European cities within about two hours flying time can be reached from Budapest, which illustrates why over 45 airlines have already realised this potential.

Why should an airline choose Budapest as its destination in Central Europe – there are plenty of other opportunities in the region?

Kam Jandu: The theme of our conference message is that we have emerged from what some would regard as a “revolution” to now focus on evolution. As part of this re-positioning, the answer to your question is clear – Budapest Airport is the logical choice! We offer a unique mix of airport services, a “four-in one” solution for most airline needs. At Terminal 2 we cater for full service scheduled airlines, both Schengen and non-Schengen, through our facilities at T2A and T2B. A key point of difference for us is the unique capability of Terminal 1. Having dedicated this terminal exclusively to low-cost airlines offering them close proximity to downtown Budapest (25-30-minute drive and also a 20-minute train connection to the heart of the city) passengers of these airlines have a great many options in terms of destinations, services and it’s accessibility which is well ahead of competing airports. Furthermore with the development of Budapest Airport we offer a wide range of cargo and warehousing possibilities for the air freighter community. Last but not least, having Lufthansa Technik Budapest and Aeroplex of Central Europe on site at our airport we have major overhaul and maintenance capacities with D-check capabilities for the two “workhorse” types of aircraft major airlines regularly use – the Boeing 737 and the Airbus A320.

What else could you offer to your airline partners, most of them are really struggling to overcome the effects of the worldwide crisis?

Kam Jandu: We also are not immune to the crisis, because after all, if airline numbers drop, so do ours and we collectively struggle. I would simply add that the crisis will not last forever and those airports like us with a long term outlook wish to continue to evolve as we will soon see signs of improvement in the economy, both in Central Europe and around the



Jandu: “We are keen to work with any progressive airlines on a joint marketing support basis because as already stated, increased number of passengers brings an overall increase for Budapest Airport and ultimately this is good news for Hungary’s economy as we climb out of the tough times.”

world. We are committed to our long-term development plans and we continue to implement our “BUD Future program” as our commitment to putting not only Budapest Airport on the global map but also Hungary and of course the surrounding catchment areas. For example the brand new 40,000sqm SkyCourt will connect the existing two wings of Terminal 2 creating new passenger service comfort, retail, food and beverage facilities and an overall improved ambience and service delivery next year. We have a commitment to invest over a quarter of a billion Euros under the BUD Future project by 2012, including building a new apron, improving passenger security, check-in facilities, baggage handling systems etc.

Commercially at Budapest Airport we offer a wide range of lucrative incentives to support our airline partners. For example, incentives are provided for airlines who increase frequency on existing routes, start new routes, off peak schemes and also a newly introduced thin route incentive all of which we will be delighted to discuss at the conference.

What could Budapest offer to the leisure traveler as a new destination?

Kam Jandu: First of all a variety of choices. This is a city with a fantastic history and a multitude of styles and experiences. From the medieval royal Castle on the Buda side overlooking the Danube river to the late 19th century boulevards of downtown Pest, everybody can find a nice mixture of architectural styles, cultural programs or just sit over a strong Hungarian coffee at a cozy corner café. Or if you are tired of the city-beat treat yourself to a couple of hours of relaxation at one of the historic spas of Budapest. There is so much to do, not just here in Budapest but around the country which is why we have Unesco world heritage status – the Royal Castle, the Danube Embankment of the Pest side, Andrásy út in Pest that is the twin of Paris boulevards – to mention just a few.

In closing, I would encourage all airlines to come and visit us so we can demonstrate just how we will continue to evolve. We are confident that our flexible solutions differentiate us from our competitors and we are ready to share these solutions with you – that does sound like a revolution!



FLYING TO FARO IS GOOD FOR BUSINESS

Visit <http://routedevlopment.ana.pt> and learn all you'll need to know for good business.

ANA Aeroporto
Algarve

for more informations:
contact +351 289 800 800 or faomarketing@ana.pt

European Airport Traffic Trends 2009: Change in passenger numbers

Sources: ADV, AENA, BAA, CAA, destatis, Assaeroporti, ANA, Avinor, LfV, Finavia and individual airports

Country	Airport	Pax 2008	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug
Albania	Tirana	1.267	6.9%	10.8%	3.1%	21.3%	8.3%	3.4%	10.0%	
Austria	Graz	1.008	-17.7%	-16.8%	-14.5%	-13.9%	-15.4%	-3.6%	-4.2%	-2.9%
Austria	Salzburg	1.810	-2.7%	-19.6%	-32.6%	-2.4%	-22.6%	-24.5%	-17.3%	-18.4%
Austria	Vienna	19.747	-12.1%	-16.5%	-15.6%	-9.5%	-12.8%	-10.5%	-5.2%	
Belgium	Antwerp	0.107	-19.6%	-14.7%	-9.0%	-20.7%	-11.0%	-4.4%	0.0%	
Belgium	Brussels Charleroi	2.957	19.0%	21.4%	11.6%	29.4%	25.9%			
Belgium	Brussels Zaventum	18.516	-15.1%	-19.0%	-14.7%	-5.4%	-9.8%	-9.1%	-6.6%	
Bosnia & Herzegovina	Sarajevo	0.506	16.8%	-2.3%	-5.3%	7.4%				
Bulgaria	Bourgas	1.937	-35.5%	349.3%	163.0%	62.2%	-20.7%	-12.5%	-11.4%	
Bulgaria	Sofia	3.231	14.3%	0.5%	-5.1%	2.3%	-6.2%	-5.0%		
Bulgaria	Varna	1.450	31.1%	16.0%	1.7%	0.7%	-17.2%	-21.6%	-15.6%	
Croatia	Dubrovnik	1.191	-10.3%	-22.8%	-35.1%	-6.9%	-5.1%	-7.2%	0.5%	1.7%
Croatia	Pula	0.382	44.7%	16.0%	-25.1%					
Croatia	Split	1.204	-0.8%	-1.0%	-25.2%	-0.4%	-11.1%	-8.1%	-4.1%	
Croatia	Zadar	0.158	33.8%	6.2%	-18.5%	62.5%	20.8%	25.9%	26.9%	
Croatia	Zagreb	2.192	1.6%	-5.7%	-9.2%	1.7%	-7.3%	-5.7%	-3.2%	-3.6%
Cyprus	Larnaca	5.478								
Cyprus	Paphos	1.760								
Czech Republic	Prague	12.631	-13.9%	-20.3%	-18.2%	-5.6%	-14.0%	-11.2%		
Denmark	Aalborg		-21.3%	-14.6%	-0.4%	-1.7%	-0.2%	7.7%	16.7%	11.5%
Denmark	Aarhus	0.573	-9.9%	-15.5%	-11.5%	-17.5%	-7.4%	-12.2%	-0.7%	-2.9%
Denmark	Billund	2.545	-6.6%	-15.6%	-10.9%	-10.6%	-15.8%	-16.4%	-10.6%	-12.0%
Denmark	Copenhagen	21.530	-14.3%	-18.7%	-15.6%	-9.6%	-12.7%	-8.7%	-6.8%	
Estonia	Tallinn	1.812	-18.8%	-29.1%	-25.3%	-28.2%	-30.5%	-27.5%	-25.7%	
Finland	All airports	17.534	-7.9%	-10.7%	-8.0%	-8.1%	-9.6%	-8.2%	-2.2%	
Finland	Helsinki	13.427	-6.4%	-9.0%	-8.0%	-5.6%	-7.5%	-7.5%	-1.7%	
Finland	Ivalo	0.138	12.3%	-1.0%	-17.3%	13.8%	-11.9%	-10.4%	12.6%	
Finland	Joensuu	0.134	-6.9%	-13.8%	2.4%	-20.3%	-19.5%	-15.6%	0.2%	
Finland	Jyvaskyla	0.129	-12.5%	-30.8%	17.7%	-36.7%	-23.5%	-19.8%	-8.0%	
Finland	Kittila	0.266	-5.0%	-6.2%	-11.1%	9.3%	-10.4%	-7.0%	-5.8%	
Finland	Kuopio	0.290	-24.6%	-21.9%	-11.9%	-20.4%	-14.6%	-9.6%	-15.9%	
Finland	Kuusamo	0.102	-4.2%	-3.6%	-8.5%	-1.9%	-6.7%	-22.4%	0.9%	
Finland	Oulu	0.802	-19.5%	-19.4%	-5.8%	-19.4%	-15.2%	-13.8%	-16.9%	
Finland	Rovaniemi	0.400	-15.2%	-22.9%	-21.6%	-20.4%	-20.2%	-24.4%	-30.4%	
Finland	Tampere	0.709	-17.0%	-23.5%	-22.4%	-16.0%	-11.2%	-5.7%	13.6%	
Finland	Turku	0.318	-19.3%	-15.8%	9.5%	-33.6%	-27.8%	0.8%	-1.2%	
Finland	Vaasa	0.343	-2.9%	-6.7%	1.1%	-15.2%	-23.8%	-21.7%	-25.5%	
France	Bastia	0.934	-0.3%	0.2%	12.7%	17.5%	6.3%	4.4%	8.1%	
France	Bordeaux	3.519	-9.2%	-4.6%	-9.2%	-7.2%	-10.5%	-7.0%		
France	Brest	0.891	1.8%	-2.2%	-3.2%	2.0%	3.6%			
France	Lille	1.015	-2.0%	-7.4%	9.9%	4.1%	21.1%	16.7%	16.0%	13.5%
France	Lyon	7.924	-6.6%	-5.6%	-7.1%	-0.9%	0.1%	-3.4%	-1.4%	
France	Marseille	6.969	-10.0%	-5.1%	2.4%	9.8%	10.9%	5.4%	5.8%	5.8%
France	Montpellier	1.256	-2.0%	1.9%	2.2%	0.5%	-4.7%	-9.4%	-3.8%	-1.9%
France	Nantes	2.732	-1.4%	-1.9%	-1.7%	-4.8%	-5.8%	-8.2%	-4.7%	-4.3%
France	Nice	10.382	-10.0%	-13.7%	-12.0%	-3.5%	-6.0%	-6.4%	-1.7%	
France	Paris Beauvais	2.485	3.3%	2.0%	-3.8%	5.7%	2.5%	-22.4%		
France	Paris CDG	60.852	-6.5%	-8.8%	-9.1%	-1.9%	-7.0%	-6.5%	-4.2%	
France	Paris ORY	26.210	-10.7%	-6.3%	-11.2%	-1.2%	-4.5%	-3.8%	-0.2%	
France	Rennes	0.496	-17.1%	-17.1%	-17.0%	-10.2%	-9.1%	-11.3%	-13.0%	-10.1%
France	Strasbourg	1.330	-24.8%	-23.1%	-13.7%	-19.3%	-16.9%	-18.2%	-19.6%	
France	Toulon	0.629	-15.1%	-8.5%	-15.7%	-13.9%	-13.0%	-13.2%		
France	Toulouse	6.350	-5.7%	1.4%	-3.2%	0.3%	-0.9%	-2.3%	-2.3%	
Germany	All airports	191.018	-8.9%	-11.9%	-7.2%	-5.9%	-7.5%	-6.0%	-2.8%	
Germany	Allgaeu-Memmingen	0.462	-17.3%	-22.3%	-5.6%	17.0%	39.8%	92.5%	97.0%	135.2%
Germany	Berlin Schoenefeld	6.638	5.5%	4.2%	1.5%	5.5%	-4.2%	0.0%	3.4%	
Germany	Berlin Tegel	14.487	-8.5%	-10.7%	-0.8%	-5.4%	-3.3%	-1.2%	1.7%	
Germany	Bremen	2.486	-2.1%	-6.7%	-7.9%	-3.7%	-2.1%	0.8%	1.0%	
Germany	Cologne/Bonn	10.343	-12.5%	-13.8%	-8.0%	-5.0%	-5.4%	-10.0%	-5.1%	
Germany	Dortmund	2.329	-27.1%	-32.6%	-35.4%	-28.1%	-32.8%	-28.6%	-27.1%	
Germany	Dresden	1.856	-10.5%	-14.4%	-1.1%	-11.1%	-7.6%	-2.9%	-7.9%	
Germany	Dusseldorf	18.151	-7.5%	-11.5%	-1.6%	-4.3%	-5.2%	-7.0%	2.1%	
Germany	Erfurt	0.308	-7.0%	-6.6%	-17.0%	-9.6%	-16.7%	-12.6%	-17.3%	
Germany	Frankfurt	53.467	-10.4%	-13.3%	-9.2%	-4.7%	-6.3%	-5.6%	-3.3%	
Germany	Friedrichshafen	0.650	-4.8%	-14.1%	-6.2%	9.3%	-17.3%	-16.0%	-17.1%	
Germany	Hahn	3.940	-3.4%	-5.1%	-11.9%	-0.8%	-7.0%	-1.8%	0.4%	
Germany	Hamburg	12.838	-10.7%	-12.8%	-5.3%	-9.1%	-7.2%	-5.9%	-3.2%	

Alanya is ready!

Holiday fun has never been so accessible

Fly direct to Alanya;
enjoy the sea and the sun
for much much longer.

welcome



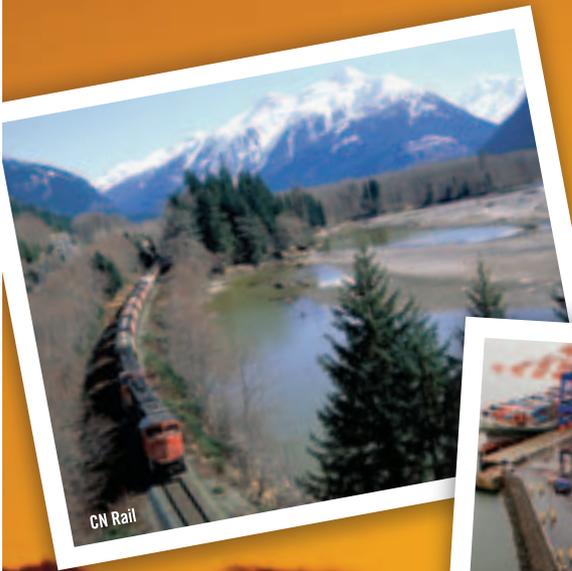
Please contact marketing@tav.aero for your inquiries.

Country	Airport	Pax 2008	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug
Germany	Hannover	5.638	-12.5%	-17.6%	-13.5%	-6.3%	-14.1%	-9.2%	-11.9%	
Germany	Karlsruhe/Baden-Baden	1.141	-4.8%	-16.4%	-13.0%	-9.3%	-12.4%	-3.6%	-7.0%	
Germany	Leipzig/Halle	2.457	-0.3%	-9.1%	-5.5%	-8.7%	-6.5%	3.0%	3.0%	
Germany	Luebeck	0.535	9.5%	12.1%	1.5%	54.0%	27.7%	35.8%	42.0%	
Germany	Munich	34.531	-9.5%	-11.8%	-7.5%	-8.6%	-9.9%	-9.2%	-4.2%	
Germany	Munster/Osnabruck	1.571	-7.9%	-12.1%	-14.5%	-11.3%	-16.9%	-12.8%	-6.8%	
Germany	Nurnberg	4.270	-4.7%	-7.5%	1.0%	-6.0%	-16.4%	-6.4%	-8.8%	
Germany	Paderborn/Lippstadt	1.137	-3.8%	-14.2%	-11.2%	-6.6%	-15.9%	-15.3%	-12.5%	
Germany	Saarbrucken	0.518	-13.2%	-13.9%	-8.5%	-16.9%	-12.1%	-13.2%	-13.0%	
Germany	Stuttgart	9.925	-13.9%	-18.4%	-14.9%	-13.0%	-11.2%	-5.6%	-9.6%	
Germany	Weeze	1.524	61.1%	46.6%	37.3%	66.0%	56.6%	66.1%	82.7%	
Greece	Athens	16.466	-6.8%	-4.3%	-11.6%	3.9%	-9.5%	-1.8%	2.0%	
Hungary	Budapest	8.443	-9.8%	-18.4%	-15.1%	0.3%	-5.6%	-6.9%	-4.0%	
Iceland	Keflavik	1.991	-27.7%	-27.7%	-36.9%	-14.0%	-23.5%	-19.4%	-13.4%	
Ireland	Cork	3.258	-13.0%	-16.4%	-18.4%	-13.0%	-19.4%	-15.7%	-15.0%	
Ireland	Dublin	23.467	-7.9%	-11.9%	-13.9%	-4.5%	-14.7%	-14.0%	-12.8%	
Ireland	Knock	0.629	-2.6%	-17.9%	-20.6%	-2.9%				
Ireland	Shannon	3.169	-1.7%	4.5%	-6.0%	-7.0%	-15.2%	-9.8%	-12.0%	
Italy	Alghero	1.380	-13.5%	-11.4%	-18.2%	16.9%	1.3%	17.1%	19.1%	
Italy	All airports	133.548	-14.8%	-13.5%	-12.0%	1.5%	-3.9%	-5.4%	-0.6%	
Italy	Ancona	0.410	-33.9%	-21.8%	-13.1%	2.0%	7.7%	6.8%	8.2%	
Italy	Bari	2.489	-7.8%	-5.7%	1.3%	20.4%	9.9%	13.6%	21.2%	
Italy	Bologna	4.217	-7.2%	-4.7%	-4.8%	17.4%	15.7%	6.8%	14.1%	
Italy	Brescia	0.255	52.8%	21.7%	-33.5%	-40.7%	-53.6%	-41.5%	-18.8%	
Italy	Brindisi	0.983	-10.4%	11.1%	2.5%	15.8%	2.6%	1.2%	9.1%	
Italy	Cagliari	2.926	-4.2%	-5.2%	-12.0%	26.9%	15.0%	11.2%	21.2%	
Italy	Catania	6.051	-14.8%	-13.2%	-17.2%	4.4%	0.7%	-5.3%	-0.9%	
Italy	Florence	1.917	-9.1%	-15.5%	-18.6%	-15.1%	-21.5%	-18.7%	-14.8%	
Italy	Forli	0.778	-50.4%	-59.7%	-58.8%	-30.0%	-37.5%	-40.8%	-37.2%	
Italy	Genoa	1.191	-15.2%	-14.2%	-9.3%	-11.9%	-9.4%	-9.8%	-2.3%	
Italy	Lamezia Terme	1.502	-8.6%	-9.0%	-4.1%	27.8%	7.1%	6.9%	8.3%	
Italy	Milan Bergamo	6.480	4.2%	0.9%	-2.5%	10.0%	8.5%	6.3%	16.9%	
Italy	Milan Linate	9.266	-26.4%	-20.9%	-13.5%	-10.7%	-16.1%	-13.9%	-8.7%	
Italy	Milan Malpensa	19.222	-31.7%	-32.6%	-29.6%	7.9%	2.3%	-3.7%	-2.6%	
Italy	Naples	5.629	-20.5%	-15.6%	-13.9%	-5.6%	-11.4%	-7.5%	-4.1%	
Italy	Olbia	1.779	-7.4%	-6.3%	-15.5%	4.6%	-4.8%	-7.4%	-3.7%	
Italy	Palermo	4.442	-4.0%	-4.1%	-8.9%	11.0%	-6.5%	-4.3%	1.8%	
Italy	Parma	0.285	-5.7%	-18.8%	-16.1%	-20.5%	-22.2%	-11.7%		
Italy	Pescara	0.396	-18.3%	-16.0%	-19.9%	-29.9%	-32.1%	-24.9%		
Italy	Pisa	3.955	-3.5%	-1.3%	-9.6%	5.3%	-0.9%	4.1%	6.4%	
Italy	Reggio Calabria	0.535	-5.1%	-2.5%	10.0%	7.5%	-9.8%	-10.2%	-5.4%	
Italy	Rimini	0.430	-24.1%	-18.0%	-25.5%	-40.4%	-29.7%	-9.0%	-5.1%	
Italy	Rome Ciampino	4.743	-7.4%	-7.0%	-3.8%	-0.9%	1.7%	0.2%	2.3%	
Italy	Rome Fiumicino	35.226	-8.6%	-6.2%	-1.9%	-3.1%	-8.4%	-11.9%	-7.3%	
Italy	Trapani	0.532	7.1%	20.8%	16.5%	74.8%	123.7%	118.4%	113.3%	
Italy	Treviso	1.700	-3.8%	-5.7%	-14.7%	-3.8%	-1.5%	5.7%	8.9%	
Italy	Trieste	0.777	-17.1%	-19.6%	-6.1%	3.6%	-9.2%	-22.2%	-16.6%	
Italy	Turin	3.413	-11.3%	-11.2%	-10.7%	-4.2%	-12.5%	-15.2%	-3.1%	
Italy	Venice Marco Polo	6.878	-13.0%	-11.9%	-13.5%	-1.0%	-5.8%	-2.6%	-0.5%	
Italy	Verona	3.393	-12.3%	-10.9%	-18.7%	-11.9%	-14.8%	-16.4%	-9.3%	
Latvia	Riga	3.691	10.3%	1.2%	3.3%	19.6%	10.2%	11.5%	10.6%	8.9%
Lithuania	Kaunas	0.410								
Lithuania	Vilnius	2.048	-27.5%	-41.1%	-43.5%	-40.7%	-41.6%	-40.1%	-37.1%	-38.1%
Luxembourg	Luxembourg	1.696	-11.7%	-13.6%	-17.9%	-8.7%	-9.3%	-8.7%	-9.5%	
Malta	Malta	3.110	-11.8%	-10.5%	-18.8%	1.3%	-15.8%	-10.1%	-6.3%	-3.4%
Morocco	Agadir	1.455	0.0%	4.0%	1.9%	7.4%	-0.5%	1.9%	-3.6%	
Morocco	All airports	12.866	-4.4%	-2.8%	-2.1%	5.3%	2.7%	3.4%	6.6%	
Morocco	Casablanca	6.210	-8.7%	-6.5%	-2.7%	5.0%	2.9%	2.4%	6.8%	
Morocco	Fez	0.409	4.3%	3.5%	15.6%	20.2%	31.6%	26.9%	43.1%	
Morocco	Marrakech	3.100	-5.0%	-9.0%	-11.3%	-4.0%	-6.7%	-5.9%	-5.0%	
Morocco	Oujda	0.367	-12.1%	-3.8%	-7.3%	-1.2%	4.6%	22.9%	22.0%	
Morocco	Rabat	0.335	-0.4%	15.6%	11.2%	18.0%	17.9%	2.3%	7.4%	
Morocco	Tangier	0.476	52.1%	36.6%	35.1%	43.4%	31.8%	26.2%	29.9%	
Netherlands	Amsterdam	47.393	-9.0%	-13.7%	-14.5%	-6.3%	-11.6%	-12.4%	-6.4%	
Netherlands	Eindhoven	1.630	-11.0%	-7.8%	-10.0%	-0.1%	-6.7%	-2.6%	3.3%	13.5%
Netherlands	Maastricht	0.281								
Netherlands	Rotterdam	1.059	-7.6%	-1.0%	-13.4%	-14.9%	-3.9%			
Norway	Alesund	0.775	-1.0%	-5.1%	9.9%	-9.1%	-11.2%	-2.7%	-6.9%	
Norway	All airports	41.185	-8.5%	-10.5%	1.2%	-13.6%	-4.4%	-4.4%	-2.0%	
Norway	Alta	0.342	-5.6%	-4.4%	-5.3%	-10.4%	-11.7%	-13.9%	-11.9%	
Norway	Bardufoss	0.181	8.8%	8.5%	10.9%	17.4%	-12.7%	-15.3%		
Norway	Bergen	4.658	-3.6%	-9.5%	6.0%	-13.9%	12.6%	-3.6%	-7.5%	
Norway	Bodo	1.377	-7.0%	-6.7%	10.4%	1.1%	3.8%	2.2%	6.4%	
Norway	Harstad/Narvik	0.506	-9.0%	-3.7%	8.5%	3.4%	13.5%	-2.3%	-11.1%	
Norway	Haugesund	0.532	-15.8%	-9.6%	9.5%	-11.4%	-19.5%	-7.8%	-0.8%	
Norway	Kirkenes	0.264	8.4%	-3.4%	17.3%	5.3%	7.7%	3.8%	1.0%	
Norway	Kristiansand	0.911	-1.1%	-8.5%	5.7%	-13.8%	-5.1%	-11.7%	-10.4%	
Norway	Kristiansund	0.270	-11.6%	-6.2%	10.3%	-1.5%	17.7%	5.1%	-1.1%	

Introducing Canada's Newest Gateway

Canada's 3rd longest commercial runway, North America's deepest natural harbour and the fastest rail link to Chicago and Memphis – The North Pacific Transportation Corridor is the most exciting transportation project in North America and offers logistics solutions for all modes.

Visit us online at www.pgairport.ca for more information.



PRINCE GEORGE AIRPORT AUTHORITY

www.pgairport.ca

 **YXS**
Your Logistics Connection 

Country	Airport	Pax 2008	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug
Norway	Molde	0.333	-5.4%	-9.2%	4.6%	-14.3%	3.7%	-3.8%	-3.6%	
Norway	Oslo	19.316	-12.8%	-13.2%	-5.1%	-16.3%	-10.6%	-7.9%	-5.1%	
Norway	Sandefjord Torp	1.567	8.7%	7.3%	2.4%		16.1%	22.3%	39.7%	
Norway	Stavanger	3.545	-8.8%	-11.5%	5.2%	-12.9%	-1.4%	-3.3%	2.0%	
Norway	Svalbard	0.139	-7.4%	-12.8%	16.0%	-12.5%	-13.3%	-12.4%	-1.9%	
Norway	Tromso	1.577	-8.7%	-7.6%	1.4%	-10.2%	-4.9%	-4.1%	1.2%	
Norway	Trondheim	3.472	-5.9%	-8.4%	9.2%	-11.1%	-2.6%	-2.6%	-1.0%	
Poland	Gdansk	1.954	-10.7%	-5.1%	-16.8%	-13.2%	-13.6%	0.1%	1.4%	
Poland	Katowice	2.427	-8.9%	2.7%	-6.6%	-5.8%	-6.0%	-0.1%		
Poland	Krakow	2.924	-17.1%	-20.8%	-20.5%	-10.2%	-12.7%	-7.3%		
Poland	Lodz	0.342								
Poland	Poznan	1.275	0.0%	-14.3%	-10.6%	-1.2%	-7.6%			
Poland	Warsaw	9.461	-18.2%	-17.9%	-20.3%	-14.9%	-15.6%			
Poland	Wroclaw	1.486	-4.1%	-9.3%	-5.2%					
Portugal	All ANA airports	24.850	-3.5%	-9.6%	-18.4%	7.6%	-7.2%	-5.2%	-2.9%	
Portugal	Faro	5.447	-4.8%	-20.0%	-23.0%	-1.6%	-10.6%	-7.9%	-6.0%	
Portugal	Horta	0.196	-9.0%	-12.8%	-19.7%	15.1%	-2.1%	3.9%	-7.5%	
Portugal	Lisbon	13.604	-3.9%	-8.2%	-17.1%	10.3%	-6.1%	-4.7%	-1.0%	
Portugal	Madeira	2.447	-7.8%	-10.5%	-15.6%	6.3%	-6.3%	-1.8%	-3.1%	
Portugal	Ponto Delgada	0.922	-1.9%	-5.7%	-27.2%	15.2%	-1.8%	4.2%	-3.7%	
Portugal	Porto	4.535	-0.6%	-5.3%	-16.6%	8.6%	-6.4%	-4.6%	-3.3%	
Portugal	Porto Santo	0.131	-8.8%	-29.2%	-15.0%	-18.0%	-7.0%	-2.4%	-0.5%	
Romania	Bacau	0.116	144.4%	17.3%	-37.8%	34.5%				
Romania	Bucharest Baneasa	1.725	262.1%	16.9%	16.1%	32.1%				
Romania	Bucharest Otopeni	5.064	-14.4%	-18.6%	-17.0%	-10.8%	-17.3%	-11.5%		
Romania	Cluj Napoca	0.752	26.1%	15.7%	16.0%	10.6%				
Romania	Iasi	0.144	-24.3%	-29.9%	-6.8%	11.4%				
Romania	Sibiu	0.146	17.4%	3.4%	10.3%	-24.3%				
Romania	Timisoara	0.886	-1.3%	6.1%	-1.9%	0.3%				
Russia	Ekaterinburg	2.438	-16.8%	-28.5%	-17.2%	-23.3%	-21.4%	-24.2%		
Russia	Kaliningrad	1.874	2.7%	-23.5%	-36.5%	-36.4%	-37.9%	-33.8%		
Russia	Khabarovsk	1.096	-20.8%	-11.7%	-19.4%	-12.8%	-9.5%	-13.0%		
Russia	Krasnodar	1.609	-20.0%	-17.8%	-16.3%	-13.2%	-7.8%	-7.9%		
Russia	Moscow Domodedovo	20.437	-18.5%	-25.6%	-24.0%	-22.5%	-18.0%	-15.2%		
Russia	Moscow Sheremetyevo	15.066	-3.5%	-16.9%	-16.3%	-11.6%	-8.8%	-6.7%		
Russia	Moscow Vnukovo	7.923	-8.9%	-15.1%	-13.0%	-9.3%	-10.8%	-8.7%		
Russia	Novosibirsk	1.941	-22.7%	-28.9%	-29.2%	-21.4%	-16.0%	-12.2%		
Russia	Rostov-on-Don	1.257	-12.0%	-20.8%	-20.2%	-19.9%	-15.2%	-15.4%		
Russia	Samara	1.392	-15.4%	-25.1%	-22.0%	-23.7%	-19.6%	-14.9%		
Russia	Sochi	1.575	-23.9%	-28.9%	-28.2%	-25.3%	-27.9%	-22.9%		
Russia	St Petersburg	7.071	-8.5%	-14.8%	-14.7%	-15.6%	-14.3%	-9.2%		
Russia	Ufa	1.296	-23.0%	-24.8%	-20.8%	-23.5%	-18.3%	-10.8%		
Russia	Vladivostok	1.004	-6.4%	-11.5%	-15.2%	-15.1%	-8.8%	-5.1%		
Serbia	Belgrade	2.650	-11.5%	-10.2%	-9.6%	-5.2%	-17.4%	-11.4%	-10.1%	
Slovakia	Bratislava	2.219	-23.3%	-30.8%	-33.2%	-20.5%	-23.2%	-23.5%	-22.1%	
Slovakia	Kosice	0.591	-27.9%	-34.2%	-33.9%	-32.9%	-38.7%	-34.1%	-40.3%	
Spain	A Coruna	1.175	-25.3%	-21.9%	-18.1%	-15.9%	-14.6%	-10.9%	-0.9%	
Spain	Alicante	9.578	-15.5%	-17.8%	-20.8%	-6.1%	-9.3%	-3.7%	0.5%	
Spain	All airports	203.794	-17.0%	-18.3%	-18.9%	-5.1%	-11.9%	-8.8%	-4.9%	
Spain	Almeria	1.024	-35.8%	-36.6%	-34.5%	-32.3%	-28.7%	-19.8%	-15.2%	
Spain	Asturias	1.530	-30.0%	-20.6%	-20.2%	-15.7%	-22.6%	-18.2%	-11.0%	
Spain	Barcelona	30.208	-21.7%	-21.5%	-20.0%	-7.8%	-13.7%	-11.0%	-7.5%	
Spain	Bilbao	4.173	-23.9%	-22.3%	-25.4%	-11.2%	-19.3%	-15.8%	-8.3%	
Spain	El Hierro	0.195	2.8%	-10.2%	-14.9%	7.0%	-11.1%	-12.2%	6.1%	
Spain	Fuerteventura	4.492	-9.1%	-21.7%	-25.5%	-10.8%	-21.1%	-22.6%	-19.4%	
Spain	Girona	5.507	-14.1%	-18.3%	-20.6%	-0.3%	-4.2%	-1.1%	0.1%	
Spain	Gran Canaria	10.212	-6.1%	-12.8%	-19.0%	-2.0%	-13.3%	-17.2%	-12.2%	
Spain	Granada	1.422	-32.1%	-30.5%	-27.5%	-19.0%	-24.8%	-24.1%	-15.0%	
Spain	Ibiza	4.647	-7.0%	-13.0%	-16.8%	8.8%	-6.9%	-5.2%	2.0%	
Spain	Jerez de la Frontera	1.303	-43.9%	-32.6%	-34.2%	-22.2%	-17.3%	-12.6%	-7.2%	
Spain	Lanzarote	5.438	-15.3%	-20.7%	-23.1%	-8.2%	-24.5%	-22.1%	-13.5%	
Spain	Las Palmas	1.152	-12.1%	-15.2%	-20.2%	5.6%	-12.2%	-11.7%	-4.0%	
Spain	Leon	0.123	-36.0%	-26.6%	-23.2%	-25.0%	-27.2%	-30.9%	-26.5%	
Spain	Madrid	50.846	-18.5%	-16.8%	-14.7%	-2.3%	-9.9%	-5.6%	-1.7%	
Spain	Malaga	12.814	-18.9%	-20.8%	-20.8%	-5.1%	-9.4%	-8.7%	-6.7%	
Spain	Melilla	0.315	-19.2%	-11.6%	-11.0%	5.6%	-5.0%	-7.6%	-10.0%	
Spain	Menorca	2.606	-14.8%	-12.3%	-21.0%	2.3%	-15.3%	-10.8%	-2.7%	
Spain	Murcia San Javier	1.879	-15.1%	-21.5%	-24.7%	-8.9%	-10.0%	-12.9%	-7.5%	
Spain	Palma de Mallorca	22.833	-8.3%	-13.3%	-16.5%	1.5%	-10.7%	-4.8%	-4.6%	
Spain	Pamplona	0.434	-44.8%	-35.5%	-22.0%	-37.6%	-21.8%	-23.5%	-8.7%	
Spain	Reus	1.279	143.9%	107.6%	88.9%	79.8%	22.1%	23.7%	32.5%	
Spain	San Sebastian	0.403	-33.3%	-26.0%	-21.9%	-23.9%	-20.5%	-20.8%	-21.8%	
Spain	Santander	0.857	5.5%	5.0%	12.8%	18.0%	14.9%	14.1%	19.6%	
Spain	Santiago de Compostela	1.917	-10.9%	-4.5%	-14.7%	6.4%	-7.1%	-1.7%	13.5%	
Spain	Seville	4.392	-20.3%	-20.8%	-22.3%	-9.3%	-9.8%	-11.0%	-0.7%	
Spain	Tenerife Norte	4.236	-8.0%	-8.4%	-11.6%	5.6%	-9.6%	-6.3%	-3.8%	
Spain	Tenerife Sur	8.252	-12.3%	-21.1%	-21.3%	-17.9%	-16.2%	-16.0%	-13.2%	
Spain	Valencia	5.779	-31.8%	-31.4%	-31.6%	-15.9%	-20.9%	-17.8%	-14.1%	

A STAR IS BORN



Medialounge is the shining star on the airport scene. Medialounge solves the entire problem of smoking at airports, cost free. Airports can keep up their good work satisfying passengers providing an elegant service of smoking while keeping the indoor environment fresh and clean.

By turning this passenger service into an infotainment lounge, not only a high tech air cleaning device, it makes everyone happy: airports, passengers, airlines and advertising concessionaires selling advertisements on the Medialounges. The Medialounge solution can even heighten the commercial potential of the airport by managing the passenger flow more efficiently.

The new Medialounge unit has matured into an elegant infotainment lounge with groundbreaking air-cleaning performance and many new creative features, for example:

- New exclusive and elegant design, sturdy and spacious.
- Modular concept. Modules can be added to reach a capacity from 8 pax at a time to 60.
- The air-cleaning delivery rate are remarkable and just one filter tower will clean about 1200 m³ air per hour, removing all harmful substances and odours leaving just clean air.



MEDIALOUNGE™

Smoking is allowed



Attract More Airlines



FREE demo at Routes! 13-15 September 2009, Beijing, China. Booth # S21

Airport **IS**

Supply and Demand – you can't have one without the other. Just as airlines and airports need each other to do business, you need to see a complete market picture to make a compelling case for your airport.

AirportIS with SRS Analyser

The best market analysis tools now bundled at one great price. Try it for free and you'll see the difference the whole supply/demand story can make.

www.iata.org/airportis

Country	Airport	Pax 2008	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug
Spain	Valladolid	0.480	-31.4%	-26.9%	-35.8%	-27.9%	-27.9%	-27.5%	-23.4%	
Spain	Vigo	1.279	-34.2%	-27.9%	-25.5%	-17.6%	-17.6%	-11.8%	-7.7%	
Spain	Zaragoza	0.595	-5.0%	8.6%	-21.2%	-0.2%	-17.2%	-18.7%	-14.6%	
Sweden	All airports	30.264	-16.0%	-17.0%	-9.0%	-16.0%	-15.0%	-11.0%	-10.0%	-10.0%
Sweden	Angelholm	0.391	-14.0%	-14.0%	1.0%	-16.0%	-15.0%	-4.0%	1.0%	-3.0%
Sweden	Gothenburg Landvetter	4.304	-18.0%	-20.0%	-14.0%	-20.0%	-20.0%	-15.0%	-16.0%	-14.0%
Sweden	Jonkoping	0.077	-21.0%	-20.0%	-11.0%	-35.0%	-32.0%	-7.0%	31.0%	-10.0%
Sweden	Karlstad	0.119	-28.0%	-29.0%	-1.0%	-36.0%	-29.0%	-37.0%	-31.0%	-13.0%
Sweden	Kiruna	0.207	-30.0%	-24.0%	-25.0%	-10.0%	-12.0%	-9.0%	-1.0%	7.0%
Sweden	Lulea	0.996	-9.0%	-13.0%	-8.0%	-6.0%	-10.0%	-5.0%	-2.0%	-2.0%
Sweden	Malmo	1.748	-14.0%	-14.0%	-11.0%	-21.0%	-19.0%	-14.0%	-18.0%	-15.0%
Sweden	Ornskoldsvik	0.146	-38.0%	-35.0%	-32.0%	-43.0%	-36.0%	-40.0%	-37.0%	-37.0%
Sweden	Ostersund	0.383	-35.0%	-30.0%	-17.0%	-26.0%	-26.0%	-26.0%	-15.0%	-6.0%
Sweden	Ronneby	0.207	-21.0%	-17.0%	-3.0%	-18.0%	-19.0%	-3.0%	-15.0%	-3.0%
Sweden	Skelleftea	0.242	-23.0%	-21.0%	-11.0%	-20.0%	-23.0%	-15.0%	-17.0%	-16.0%
Sweden	Stockholm Arlanda	18.136	-16.0%	-19.0%	-11.0%	-15.0%	-16.0%	-12.0%	-9.0%	-11.0%
Sweden	Stockholm Bromma	1.856	-6.0%	-2.0%	20.0%	-5.0%	3.0%	15.0%	1.0%	3.0%
Sweden	Stockholm Skavsta	2.456	-5.1%	-7.1%	-16.6%	10.6%	1.8%	3.9%	3.4%	3.5%
Sweden	Sundsvall	0.304	-29.0%	-26.0%	-1.0%	-35.0%	-30.0%	-11.0%	-24.0%	-16.0%
Sweden	Umea	0.823	-10.0%	-8.0%	-1.0%	-7.0%	0.0%	1.0%	1.0%	-3.0%
Sweden	Visby	0.324	-13.0%	-6.0%	2.0%	-8.0%	-2.0%	2.0%	-11.0%	-6.0%
Switzerland	Basle-Mulhouse	4.258	-11.9%	-17.6%	-11.9%	-9.5%	-11.1%	-13.7%	-10.6%	
Switzerland	Geneva	11.410	0.0%	-9.5%	-15.4%	5.1%	-4.8%	-3.2%	1.2%	
Switzerland	St Gallen-Altenrhein									
Switzerland	Zurich	22.099	-2.3%	-7.7%	-8.9%	-0.7%	-5.7%	1.7%	-0.8%	
Turkey	Adana	2.290	2.9%	4.7%	7.4%	3.2%	-0.3%	6.0%	6.8%	2.3%
Turkey	All airports	79.438	7.1%	4.2%	1.8%	7.1%	0.2%	3.2%	3.2%	2.7%
Turkey	Ankara	5.692	19.1%	18.6%	16.9%	10.3%	2.8%	3.0%	2.0%	-3.6%
Turkey	Antalya	18.789	-8.8%	-6.1%	-11.4%	-2.3%	-9.3%	-5.1%	-5.3%	-1.1%
Turkey	Bodrum	2.750	1.0%	-5.2%	-21.3%	3.7%	0.7%	0.1%	-2.0%	1.5%
Turkey	Dalaman	3.209	9.8%	-5.8%	-14.3%	8.7%	4.8%	1.7%	2.4%	4.4%
Turkey	Diyarbakir	0.967	11.0%	13.6%	22.3%	4.2%	0.8%	1.0%	1.4%	-3.4%
Turkey	Gaziantep	0.755	5.0%	-14.1%	-11.9%	12.9%	2.3%	15.7%	25.2%	0.0%
Turkey	Istanbul Ataturk	28.553	0.1%	-3.3%	-3.0%	3.8%	1.4%	3.2%	3.4%	2.9%
Turkey	Istanbul Sabiha Gokcen	4.281	31.8%	35.5%	21.4%	35.0%	11.5%	39.3%	44.8%	21.6%
Turkey	Izmir	5.455	11.2%	5.6%	3.9%	18.5%	7.6%	8.5%	7.7%	5.1%
Turkey	Kayseri	0.765	12.4%	16.3%	4.4%	1.6%	2.6%	6.5%	12.8%	11.1%
Turkey	Trabzon	1.470	5.8%	8.0%	4.1%	4.5%	4.0%	3.0%	6.4%	-2.2%
United Kingdom	Aberdeen	3.313	-8.6%	-16.2%	-7.7%	-11.1%	-13.6%	-9.2%	-8.5%	
United Kingdom	All airports	238.697	-8.3%	-14.8%	-13.1%	-3.2%	-9.8%	-8.4%	-5.5%	
United Kingdom	Belfast City	2.571	-6.9%	-11.1%	-7.5%	1.7%	-4.3%	-0.2%	5.4%	
United Kingdom	Belfast International	5.223	-10.5%	-14.7%	-21.0%	-1.8%	-16.2%	-14.6%	-14.2%	
United Kingdom	Birmingham	9.577	-1.2%	-6.8%	-6.9%	1.5%	-4.8%	-3.7%	-6.2%	
United Kingdom	Blackpool	0.439	-62.8%	-69.7%	-69.6%	-41.3%	-25.1%	-23.1%	-26.4%	
United Kingdom	Bournemouth	1.079	-4.8%	-9.8%	-15.5%	-26.0%	-18.9%	-11.2%	-19.5%	
United Kingdom	Bristol	6.229	-14.3%	-25.9%	-22.5%	-15.1%	-17.3%	-12.3%	-3.5%	
United Kingdom	Cardiff	1.979	-13.9%	-13.2%	-18.8%	-10.7%	-20.4%	-17.7%	-18.4%	
United Kingdom	City of Derry	0.439	-31.6%	-31.1%	-36.2%	-25.0%	-23.9%	-13.1%	-2.8%	
United Kingdom	Coventry	0.331								
United Kingdom	Doncaster/Sheffield	0.968	-16.7%	-21.9%	-23.4%	-14.6%	-4.2%	-7.5%	-10.1%	
United Kingdom	Durham Tees Valley	0.647	-42.8%	-49.6%	-51.2%	-51.9%	-59.0%	-58.2%	-60.3%	
United Kingdom	East Midlands	5.619	-16.7%	-24.7%	-26.9%	-16.6%	-18.5%	-16.4%	-13.7%	
United Kingdom	Edinburgh	8.992	-5.8%	-11.8%	-3.5%	3.9%	1.5%	1.4%	5.7%	
United Kingdom	Exeter	0.951	-19.9%	-29.4%	-26.9%	-11.7%	-17.2%	-19.5%	-14.5%	
United Kingdom	Glasgow	8.135	-12.2%	-17.5%	-13.0%	-11.6%	-11.6%	-10.9%	-12.8%	
United Kingdom	Guernsey	0.915	-4.9%	-13.0%	-6.8%	-3.6%	-6.1%	0.9%	3.2%	
United Kingdom	Humberside	0.424	-4.3%	-6.1%	10.7%	9.3%	-31.6%	-32.2%	-29.6%	
United Kingdom	Inverness	0.671	-17.0%	-21.7%	-8.8%	-1.8%	-10.0%	-11.0%	-16.7%	
United Kingdom	Isle Of Man	0.754	-10.9%	-16.5%	-14.4%	-9.7%	-13.2%	0.5%	-3.4%	
United Kingdom	Jersey	1.591	-7.9%	-14.5%	-13.1%	-9.7%	-12.0%	-7.5%	-5.9%	
United Kingdom	Kirkwall	0.138	-3.3%	-10.6%	-7.8%	-7.4%	-6.1%	4.4%	1.9%	
United Kingdom	Leeds/Bradford	2.860	-15.4%	-25.2%	-24.5%	-6.9%	-13.0%	-10.9%	-5.9%	
United Kingdom	Liverpool	5.330	-16.8%	-21.5%	-20.7%	-6.8%	-12.1%	-12.5%	-5.9%	
United Kingdom	London City	3.260	-12.6%	-12.4%	-4.2%	-19.4%	-19.4%	-14.3%	-17.1%	
United Kingdom	London Gatwick	34.164	-10.8%	-14.3%	-17.6%	-3.0%	-6.5%	-7.5%	-4.8%	
United Kingdom	London Heathrow	66.908	-2.1%	-9.5%	-7.5%	2.6%	-3.9%	-3.1%	0.9%	
United Kingdom	London Luton	10.174	-11.0%	-23.8%	-19.8%	-4.0%	-9.8%	-9.7%	-6.8%	
United Kingdom	London Stansted	22.341	-11.2%	-16.1%	-15.9%	-12.6%	-18.5%	-11.5%	-5.7%	
United Kingdom	Manchester	21.065	-10.2%	-16.8%	-18.0%	-5.2%	-13.7%	-13.0%	-10.0%	
United Kingdom	Newcastle	5.017	-16.7%	-22.5%	-12.6%	-7.0%	-7.0%	-9.3%	-6.4%	
United Kingdom	Newquay	0.431	-33.0%	-39.2%	-26.6%	-21.3%	-29.3%	-18.1%	-12.4%	
United Kingdom	Norwich	0.583	-18.4%	-25.2%	-26.8%	-29.2%	-27.3%	-24.0%	-31.3%	
United Kingdom	Prestwick	2.414	-9.5%	-17.1%	-21.9%	-19.1%	-26.8%	-26.3%	-25.7%	
United Kingdom	Scatsta	0.243	-2.4%	1.3%	20.1%	11.2%	5.6%	31.1%	18.1%	
United Kingdom	Southampton	1.946	-11.5%	-20.0%	-12.3%	-13.4%	-12.5%	-8.0%	-0.9%	
United Kingdom	Stornoway	0.131	-3.5%	-12.6%	-5.8%	-7.6%	-9.0%	-16.0%	0.9%	
United Kingdom	Sumburgh	0.154	-11.4%	-10.0%	-8.2%	-11.3%	-14.2%	-9.4%	-5.3%	



anna.aero

airline network news and analysis

30,000 reasons to advertise!

anna.aero (Airline Network News & Analysis) is a FREE weekly news service and permanent website totally dedicated to worldwide airline/airport route development.

We produce real airline network analysis and intelligence written by real network planners (ex-Go, ex-Maersk, ex-easyJet).

Usage statistics

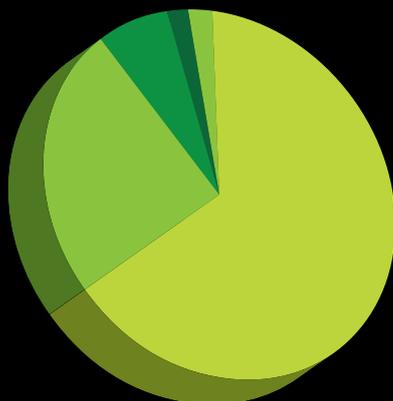
- 30,000+** unique visits per month
- 70,000+** page views
- 10,000+** requesting subscribers

2010
prices frozen!

Discounts of up to **60%**

The strongest **e-product** in the network planning community

Market Distribution



- 64% Europe**
- 24% Americas**
- 7% Asia**
- 2% Oceania**
- 2% Africa**

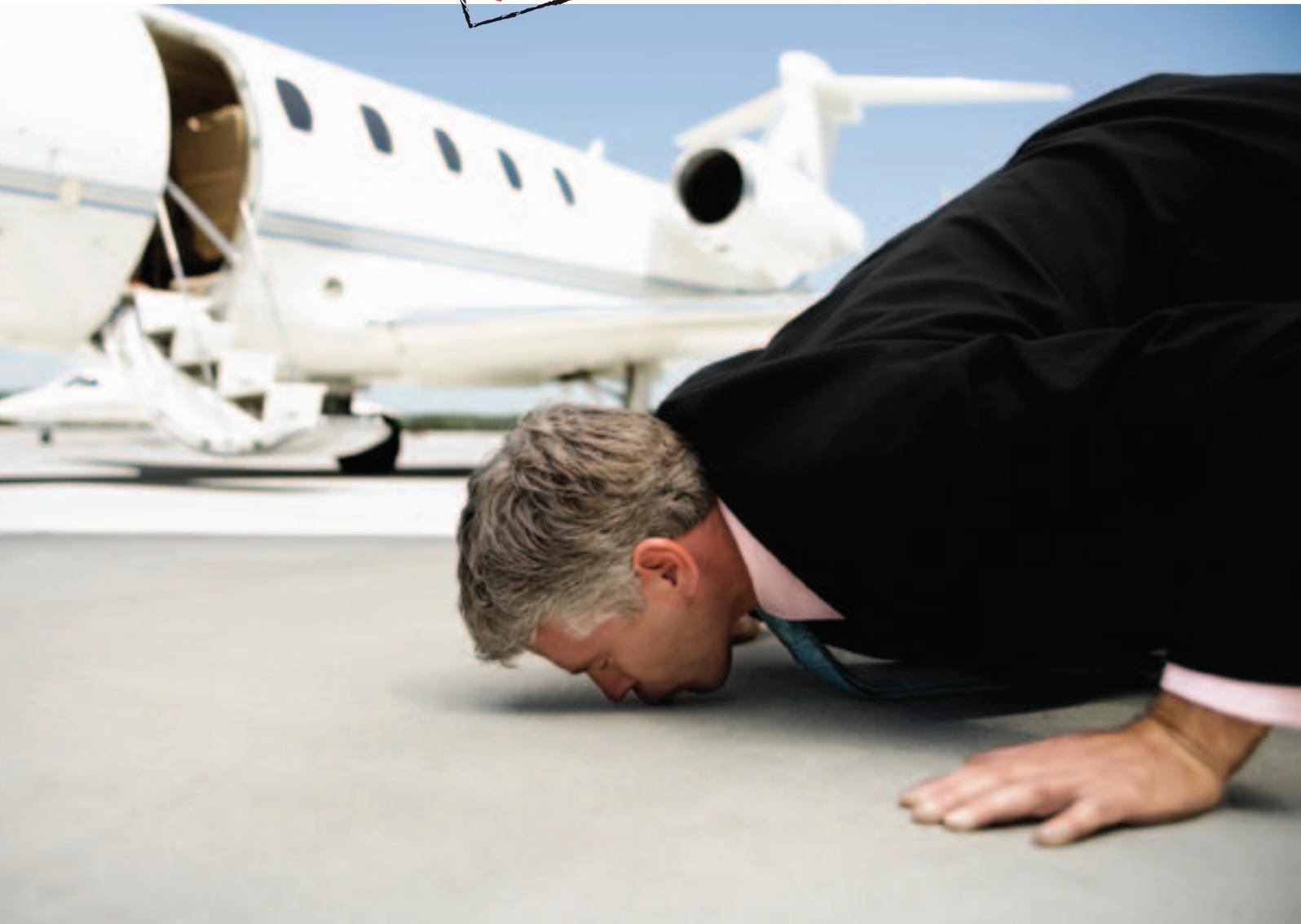
Aviation
Policy Director
/ Head Of Network Development / Business Analyst / Head Of Network Planning & Revenue Management / Project Research Manager / Commercial Director / Head Of Route Development / Regional Director - Airport Affairs / Commercial Manager / Head Of Strategy & Planning / Revenue Management / Deputy Head Of Network Planning / Long Term Schedules Director / Route & Network Strategist / Director - Network Development / Manager - Business Development / Route Analyst / Director Business Development / Manager Air Service Business Development / Route Development Executive / Director European Routes / Manager Business Planning / Route Development Manager / Director Of Planning / Manager Corporate Strategy / Route Network Development / Manager / Director Of Schedules / Manager Network Planning / Route Revenue Manager / Director Route Management / Manager Route Planning / Sales & Marketing Manager / Director Schedule Planning / Manager Strategic Network Planning Continental Routes / Schedule Planning / Director, Route Development / Manager, Airport Services Purchasing / Schedules Planning / Manager / Economist / Manager, Strategy & Analysis / Senior Analyst - Planning / Freight Sales & Development Manager / Market Analyst / Strategic And Routes Director / GM Corporate Planning / Marketing Director / Strategic Consultant / Head Of Brand Marketing, Product & Distribution / Network Planning Manager / VP, Network & Revenue / Head Of Commercial / Planning Director / Head Of Marketing & Development / Planning Manager

Subset of **anna.aero** readers

PRAGUE AIRPORT - YOU WON'T WANT TO LEAVE!

Our incentive scheme for all aviation segments includes discounts for newcomers. Prague Airport provides operational statistics, MIDT data, route analyses and passenger surveys to support airlines in the decision-making process. Airlines serving Prague Airport enjoy its operational excellence and convenient passenger facilities. Catchment Area of 8 million inhabitants along with Prague and Czech Republic's recognition as attractive business and holiday destinations present a unique opportunity for air service development.

For more information please contact us
at: marketing@prg.aero



Fly to Prague

- 1 The strongest e-product in the network planning community
- 2 **10,000+** requesting weekly subscribers
- 3 Cheap, highly-targeted advertising
- 4 Published discounts of up to **60%**
- 5 Entry-level products (TheRouteShop.com) starting at **\$1,889**
- 6 - **30,000** over **30,000+** unique visits to anna.aero every month

anna.aero's **cheap** advertising rates

	What you get free	€	\$	Saving
Website Leaderboard (728x90)				
1 Month		4,000.00	6,000.00	
3 Months	FREE • 6 Month Route Shop Entry	8,400.00	12,600.00	30%
6 Months	FREE • 6 Month Route Shop Entry • 1 Month Banner on The Route Shop Homepage	14,400.00	21,600.00	40%
12 Months	FREE • 12 Month Route Shop Entry • 2 Months Banner on The Route Shop Homepage	19,200.00	28,800.00	60%
Website Skyscraper (160x600)				
1 Month		3,300.00	4,950.00	
3 Months	FREE • 6 Month Route Shop Entry	6,930.00	10,395.00	30%
6 Months	FREE • 6 Month Route Shop Entry • 1 Month Banner on The Route Shop Homepage	11,880.00	17,820.00	40%
12 Months	FREE • 12 Month Route Shop Entry • 2 Months Banner on The Route Shop Homepage	15,840.00	23,760.00	60%
Newsletter Banner (468x60)				
1 Month		5,000.00	7,500.00	
3 Months	FREE • 6 Month Route Shop Entry	10,500.00	15,750.00	30%
6 Months	FREE • 6 Month Route Shop Entry • 1 Month Banner on The Route Shop Homepage	18,000.00	27,000.00	40%
12 Months	FREE • 12 Month Route Shop Entry • 2 Months Banner on The Route Shop Homepage	24,000.00	36,000.00	60%
Newsletter Vertical Banner (120x240)				
1 Month		4,300.00	6,450.00	
3 Months	FREE • 6 Month Route Shop Entry	9,030.00	13,545.00	30%
6 Months	FREE • 6 Month Route Shop Entry • 1 Month Banner on The Route Shop Homepage	15,480.00	23,220.00	40%
12 Months	FREE • 12 Month Route Shop Entry • 2 Months Banner on The Route Shop Homepage	20,640.00	30,960.00	60%

No speed dating.
Just deal making.

Make a date this summer in Lourdes

23rd-25th June 2010

Lourdes, Hautes Pyrénées

An exciting new formula for 2010
Networking • Workshops • Seminars

www.frenchconnect.net

FRENCHCONNECT^o
The 7th French Aviation Forum

 **aéroport**
Tarbes Lourdes Pyrénées

HOSTED BY
 **SNC-LAVALIN**
Aéroports



The new way to
the world is through the
heart of Asia. Just click

www.flyklia.com

Welcome to KLIA's Next Generation Hub – where all routes, all airlines and all terminals will connect seamlessly, making us the first in the world to bring together an award-winning airport and a custom-built low-cost terminal, all in one. Giving you the best of both worlds, with unlimited connectivity, boundless travel options and smoother transfers. Beyond being an airport, KLIA Next Generation Hub also has an online travel portal that helps the world's millions get flights to any destination in the world, for the best possible price and on the fastest route. All it takes is a click on www.flyklia.com, and everything's effortlessly planned. It's truly a hub that will meet the needs of the world well into the next generation. And beyond.

KLIA NEXT
GEN
HUB
THE NEW WAY TO THE WORLD



The great anna.aero what-the-future-holds quiz

WE'VE all come to Routes / Beijing to make plans – many of you hopefully buoyed by recent upbeat news about recovering markets and – in many instances – improving traffic figures (notably in China according to our big analysis in this publication).

Those of you who went to college may remember how your economics lecturer told you: “It’s impossible to predict the future.” However, if you had a really good teacher he/she should have added: “...with certainty” – because we all have to make some kind

of hunches and guesses about what is going to happen next.

And that is the aim of this quiz. We’ve drafted 10 thought-provoking questions with significant implications for network planning. Drop your answers off at the anna.aero booth and – if you have plans to stay in your job as long as the 16th World Routes Development Forum in Vancouver next year – you might be the winner of a case of (non vintage) Champagne. More importantly, you will also be fêted as the world’s second cleverest network planner (after our own editor of course).

Q1 WHO WILL HAVE TAKEN OVER BMI'S HEATHROW OPERATION? (NO-ONE, BA, FLYBE, LUFTHANSA, VIRGIN, SOMEONE ELSE)

Q2 HOW MANY NEW ROUTES WILL RYANAIR START OPERATING BETWEEN 1 OCTOBER 2009 AND 31 SEPTEMBER 2010?
(INSERT OWN ANSWER)

A **B** **C**

Q3 WHEN WILL THE BOEING DREAMLINER MAKE ITS FIRST TEST FLIGHT? (INSERT OWN ANSWER)

Q4 HOW MANY NEW DESTINATIONS WILL BE ADDED IN 2010 BY A) EMIRATES, B) ETIHAD, C) QATAR AIRWAYS?

Q5 WHICH WILL BE THE LARGEST (MEASURED BY WEEKLY SEAT CAPACITY) AIRLINE TO FAIL IN THE NEXT 12 MONTHS?
(INSERT OWN ANSWER)

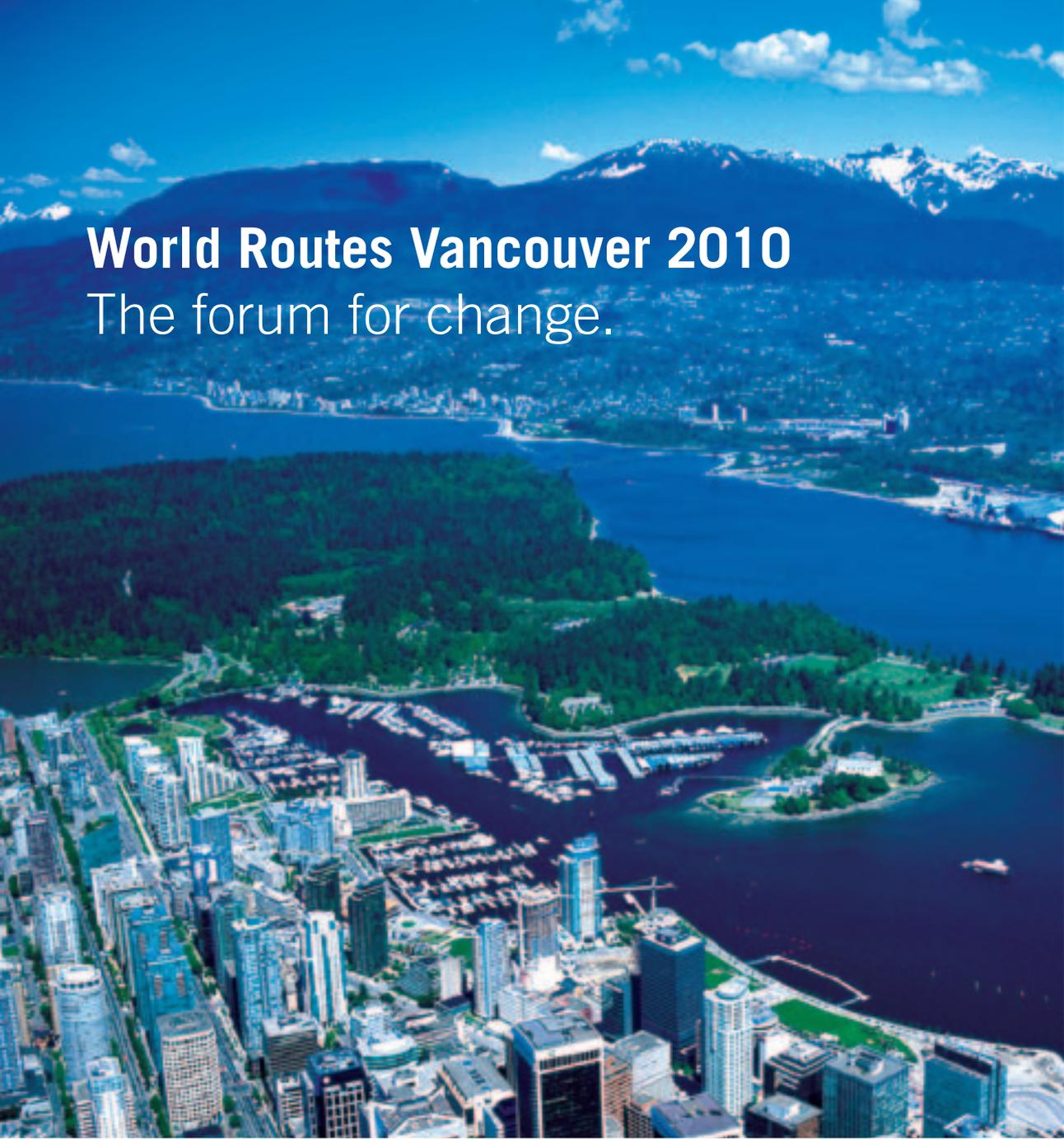
Q6 WHICH OF THE FOLLOWING US AIRLINES WILL REPORT THE HIGHEST GROWTH IN PASSENGERS IN THE FIRST SIX MONTHS OF 2010? (AMERICAN, CONTINENTAL, DELTA/NORTHWEST, UNITED, US AIRWAYS) (INSERT OWN ANSWER)

Q7 BY HOW MUCH WILL CHINESE AIRPORT TRAFFIC GROW IN JULY 2010? (INSERT OWN ANSWER)

Q8 WHICH (IF ANY) FURTHER AIRLINES WILL LUFTHANSA HAVE SNAPPED UP? (INSERT OWN ANSWER)

Q9 BY HOW MUCH WILL INTERNATIONAL TRAFFIC AT INDIAN AIRPORTS GROW IN JULY 2010? (INSERT OWN ANSWER)

Q10 BY ROUTES 2010 WILL AER LINGUS HAVE BEEN TAKEN OVER BY RYANAIR? (YES/NO)



World Routes Vancouver 2010

The forum for change.



Vancouver 2010
WORLD ROUTES



World Routes moves to North America for the first time in 2010 and for airlines, airports and tourism authorities from all over the world it is their chance to meet face-to-face with their route development peers.

Larger airport and business development teams, larger airline delegations, longer meetings, more tourism authorities, more decision makers, more deals made.

Vancouver 2010 19-21 September

To ensure your place visit www.routesonline.com

The 16th World Route Development Forum The global meeting place for every airline and airport



HOST



OFFICIAL CARRIER

Beijing Daily Staff

P.P.S
PUBLICATIONS LTD

3a Gatwick Metro Centre, Balcombe Road, Horley, Surrey RH6 9GA, United Kingdom

Tel: +44 1293 783 851 | Fax: +44 1293 782 959 | post@pps-publications.com

©PPS Publications Ltd 2009

ralph.anker@anna.aero



RALPH ANKER

Editor



paul@pps-publications.com



PAUL J. HOGAN

Publisher



jon@pps-publications.com



JON LASSETTER

Business Development Manager



ross@pps-publications.com



ROSS FALCONER

Managing Editor



louise@pps-publications.com



LOUISE DRISCOLL

Assistant Editor



keith@pps-publications.com



KEITH BATEUP

e-commerce Manager



nicky@pps-publications.com



NICKY EAKINS

International Sales Executive



tom@pps-publications.com

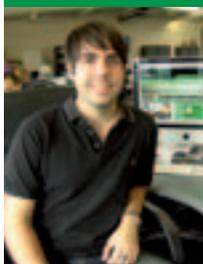


TOM ASPEL

Head Designer



richard@pps-publications.com



RICHARD JENDE

Senior Designer



reza@pps-publications.com



REZA RAHMAN

Web Developer



lynsey@pps-publications.com



LYNSEY GIDDINGS

Conference Manager



kerry@pps-publications.com



KERRY PARKS

Office Manager





In Bahrain, everything is handed to you on a plate.

Bahrain International Airport is the most accommodating airport in the Middle East.

Traffic between the Middle and Far East is growing, propelled by their booming economies. Our location is unequalled, with the Causeway to Saudi Arabia bringing over four million potential passengers from the wealthy Eastern Province within an hour's drive. Our fuel prices are

unbelievable. Turnaround is incredible. Duty Free is award winning.

No wonder Bahrain has become the Middle East airline hub, serving more destinations in the region than any other Gulf airport.

For your operations to the Middle East, consider Bahrain, where "everything is handed to you on a plate".

The most approachable airport



مطار البحرين الدولي
Bahrain International Airport

www.bahrainairport.com

The crew you can count on!



Whether you need information, advice or assistance, the Aviation Marketing Team at Hamburg Airport is always there for you. Give us a call. Jörgen Kearsley, Gesa Zarembo and Alexandra Ringel look forward to hearing from you. We have also put a lot of useful information together for you in our virtual lounge for airline partners at www.ham-lounge.de.

See you in Hamburg soon. Your Hamburg Airport Team.

For more information visit:

www.ham-lounge.de

